

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known) Chapter 7☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Underground Enterprises, Inc.</u>	
<hr/>		
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>	<u>DBA Underground Cellar</u>	
<hr/>		
3. Debtor's federal Employer Identification Number (EIN)	<u>47-1827930</u>	
<hr/>		
4. Debtor's address	Principal place of business <u>182 Howard Street</u> <u># 301</u> <u>San Francisco, CA 94105</u> <small>Number, Street, City, State & ZIP Code</small> <u>San Francisco</u> <small>County</small>	Mailing address, if different from principal place of business <hr/> <small>P.O. Box, Number, Street, City, State & ZIP Code</small> Location of principal assets, if different from principal place of business <hr/> <small>Number, Street, City, State & ZIP Code</small>
<hr/>		
5. Debtor's website (URL)	<u>undergroundcellar.com</u>	
<hr/>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	
<hr/>		

Debtor **Underground Enterprises, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5418**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*☒ Chapter 7☐ Chapter 9☐ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District

When

Case number

District

When

Case number

Debtor **Underground Enterprises, Inc.**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Phoen Wine Company, Inc.	Relationship	Affiliate
District	Delaware	When	Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49☐ 50-99☐ 100-199☒ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Underground Enterprises, Inc.**
Name

Case number (if known)

16. Estimated liabilities☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Underground Enterprises, Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 28, 2023

DocuSigned by: MM / DD / YYYY

X 
Signature of authorized representative of debtor

Chad La Tourette
Printed name

Title CEO

18. Signature of attorney X /s/ Eric M. Suttty
Signature of attorney for debtor

Date April 28, 2023
MM / DD / YYYY

Eric M. Suttty
Printed name

Armstrong Teasdale LLP
Firm name

1007 North Market Street
Third Floor
Wilmington, DE 19801
Number, Street, City, State & ZIP Code

Contact phone (302) 416-9671 Email address esuttty@atllp.com

4007 DE
Bar number and State

UNDERGROUND ENTERPRISES, INC.
ACTION BY UNANIMOUS WRITTEN CONSENT
OF THE BOARD OF DIRECTORS

Pursuant to Section 141(f) of the Delaware General Corporation Law (the “**DGCL**”) and the bylaws of Underground Enterprises, Inc., a Delaware corporation (the “**Company**”), the undersigned, constituting all the members of the board of directors of the Company (the “**Board**”), hereby adopt the following recitals and resolutions by written consent, effective as of the latest date set forth below (unless otherwise noted in the resolutions):

Authorization of Filing of Petition Under Chapter 7 of the Bankruptcy Code

RESOLVED, that a Petition under the provisions of Chapter 7 of Title 11 of the United States Code (the “**Bankruptcy Code**”) shall be filed by the Company with the United States Bankruptcy Court, District of Delaware (the “**Bankruptcy Court**”), on April 28, 2023 or such other date as is determined to be optimal for the Company by Chad La Tourette, the current Chief Executive Officer of the Company (the “**Petition Date**”);

FURTHER RESOLVED, that Chad La Tourette is hereby authorized and directed on behalf of and in the name of the Company to execute a Chapter 7 bankruptcy petition and all related documents and papers on behalf of the Company in order to enable the Company to commence a Chapter 7 bankruptcy case on the Petition Date;

FURTHER RESOLVED, that Chad La Tourette is authorized and directed on behalf of and in the name of the Company is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company and to otherwise do and perform all acts and deeds, and to review, execute and file and to cause bankruptcy counsel to the Company to prepare with the assistance of the Company as appropriate all petitions, schedules, lists, papers, documents, reports, motions, applications and other pleadings in connection with the Company’s bankruptcy case; and

FURTHER RESOLVED, that the Company hereby retains the law firm of Raines Feldman LLP as general bankruptcy counsel and Armstrong Teasdale LLP as local bankruptcy counsel.

General

RESOLVED, that the officers of the Company are, and each of them hereby is, authorized and empowered to take any and all such further action, to execute and deliver any and all such further agreements, instruments, documents and certificates and to pay such expenses, in the name and on behalf of the Company or such officer, as any such officer may deem necessary or advisable to effectuate the purposes and intent of the resolutions hereby adopted, the taking of such actions, the execution and delivery of such agreements, instruments, documents and certificates and the payment of such expenses by any such officer to be conclusive evidence of his or her authorization hereunder and the approval thereof.

RESOLVED FURTHER, that any and all actions taken by the officers of the Company to carry out the purposes and intent of the foregoing resolutions prior to their adoption are approved, ratified and confirmed.

[SIGNATURE PAGE FOLLOWS]

This action by unanimous written consent shall be effective as of the date the Company receives the unanimous consent of the Board. This action by unanimous written consent may be executed in any number of counterparts, each of which shall constitute an original and all of which together shall constitute one action. Any copy, facsimile or other reliable reproduction of this action by unanimous written consent may be substituted or used in lieu of the original writing for any and all purposes for which the original writing could be used. This action by unanimous written consent shall be filed with the minutes of the proceedings of the Board.

DocuSigned by:

Jeffrey Shaw

9DEDE8E67C22474...

Date: 4/27/2023

Jeffrey Shaw

DocuSigned by:

Matt Golden

B41BA0F4BB114B9...

Date: 4/27/2023

Matt Golden

DocuSigned by:

Ryan Moore

4FC2074CABBD40E...

Date: 4/27/2023

Ryan Moore

Date: _____

Chad LaTourette

This action by unanimous written consent shall be effective as of the date the Company receives the unanimous consent of the Board. This action by unanimous written consent may be executed in any number of counterparts, each of which shall constitute an original and all of which together shall constitute one action. Any copy, facsimile or other reliable reproduction of this action by unanimous written consent may be substituted or used in lieu of the original writing for any and all purposes for which the original writing could be used. This action by unanimous written consent shall be filed with the minutes of the proceedings of the Board.

Jeffrey Shaw Date: _____

Matt Golden Date: _____

Ryan Moore Date: _____

DocuSigned by:

D0AFE762CCF64AE... Date: 4/27/2023

Chad La Tourette

Fill in this information to identify the case:Debtor name Underground Enterprises, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 28, 2023

DocuSigned by:
x Chad La Tourette
D0AFE762CCF64AE...

Signature of individual signing on behalf of debtor

Chad La Tourette

Printed name

CEO

Position or relationship to debtor

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
District of Delaware

In re **Underground Enterprises, Inc.**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>35,000.00</u>
Prior to the filing of this statement I have received	\$	<u>35,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 28, 2023

Date


Hamid R. Rafatjoo

Signature of Attorney

Raines Feldman LLP

1800 Avenue of the Stars

12th Floor

Los Angeles, CA 90067

(310) 440-4100

hrafatjoo@raineslaw.com

Name of law firm

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
District of Delaware

In re **Underground Enterprises, Inc.**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

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For legal services, I have agreed to accept	\$	<u>5,000.00</u>
Prior to the filing of this statement I have received	\$	<u>5,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

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- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 28, 2023

Date

/s/ Eric M. Suty

Eric M. Suty

Signature of Attorney

Armstrong Teasdale LLP

1007 North Market Street

Third Floor

Wilmington, DE 19801

(302) 416-9671

esuty@atlpl.com

Name of law firm

Fill in this information to identify the case:Debtor name Underground Enterprises, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 145,600.03**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 145,600.03**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 8,000,000.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 367,923.20**4. Total liabilities**
Lines 2 + 3a + 3b\$ 8,367,923.20

Fill in this information to identify the case:Debtor name Underground Enterprises, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Silicon Valley BankChecking3457\$9,935.323.2. JP Morgan ChaseChecking7124\$9,935.41**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$19,870.73**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Biagi Bro warehouse lease deposit\$105,140.00**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Debtor Underground Enterprises, Inc.
Name

Case number (If known) _____

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations Customer List	Unknown		Unknown
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?) <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
- ☐ Yes Fill in the information below.

Debtor **Underground Enterprises, Inc.**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$19,870.73	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$105,140.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$20,589.30	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$145,600.03	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$145,600.03

Fill in this information to identify the case:Debtor name Underground Enterprises, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	TriplePoint Private Venture Credit, Inc. <small>Creditor's Name</small> 2755 Sand Hill Road Suite 150 Menlo Park, CA 94025 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Describe the lien Business Assets Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$8,000,000.00	\$0.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$8,000,000.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:Debtor name **Underground Enterprises, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Ahmad Nasim 16077 Ashland Ave 296 San Lorenzo, CA 94580	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Alex Livingston 178 Molino Ave Mill Valley, CA 94941	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Underground Enterprises, Inc.**

Case number (if known)

2.3 Priority creditor's name and mailing address

**Alexander Vicars-Harris
6B Davis Drive
Tiburon, CA 94920**

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 \$0.00

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes

2.4 Priority creditor's name and mailing address

**Alice Ni
5421 Tree Side Drive
Carmichael, CA 95608**

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 \$0.00

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes

2.5 Priority creditor's name and mailing address

**Allysyn Bryant
1226 Tabor Ave, Apt 19
Fairfield, CA 94533**

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 \$0.00

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes

2.6 Priority creditor's name and mailing address

**Amanda McGuigan
1189 Tennessee Street, Apt 202
San Francisco, CA 94107**

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 \$0.00

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes

Debtor **Underground Enterprises, Inc.**

Case number (if known)

	Name	As of the petition filing date, the claim is:	\$0.00	\$0.00
2.7	Priority creditor's name and mailing address Amna Mulla 1 Polk St Unit 1005 San Francisco, CA 94102	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.8	Priority creditor's name and mailing address Andrea Madden 14 Edgemar Way Corte Madera, CA 94925	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.9	Priority creditor's name and mailing address Andrey Tarasov 3119 Marvelle Ln Concord, CA 94518	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.10	Priority creditor's name and mailing address Angelina Brittain 1213 Foothill Blvd Calistoga, CA 94515	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Underground Enterprises, Inc.**

Case number (if known)

	Name	As of the petition filing date, the claim is:	\$0.00	\$0.00
2.11	Priority creditor's name and mailing address Angelo Baumgartner 1550 Eddy St, Apt 530 San Francisco, CA 94115	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.12	Priority creditor's name and mailing address Benjamin Herila 580 Howard St, Unit 500 San Francisco, CA 94105	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.13	Priority creditor's name and mailing address Benjamin Smith 118 Whitehills Dr East Lansing, MI 48823	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.14	Priority creditor's name and mailing address Brenda Rodriguez 2313 Burgundy Way, 712 Utah st Fairfield, CA 94533	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Underground Enterprises, Inc.**

Case number (if known)

	Name	As of the petition filing date, the claim is:	\$0.00	\$0.00
2.15	Priority creditor's name and mailing address Brian Bettencourt 1730 Ofarrell St, #612 San Francisco, CA 94115	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.16	Priority creditor's name and mailing address Bridget Lapin 339 E 88th St Apt 6f New York, NY 10128	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.17	Priority creditor's name and mailing address Byron Burgess 938 Shadywood Cir Suisun City, CA 94585	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.18	Priority creditor's name and mailing address Caitlin Phillips 2653 Fir Park Way Santa Rosa, CA 95404	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Underground Enterprises, Inc.**

Case number (if known)

	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
2.19	California Dept of Tax & Fee Admin Account Information Group, MIC 29 Sacramento, CA 94279-0029	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.20	Carla Gross 400 28th Ave, 2 San Francisco, CA 94121	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.21	Caroline Bucciero 519 Hill Street, Apt 3 Santa Monica, CA 90405	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.22	Cecilia Camarena 1820 Park Ave Napa, CA 94558	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Underground Enterprises, Inc.**

Case number (if known)

Name

2.23 Priority creditor's name and mailing address

Chad La Tourette
1007 Evelyn Ave
Albany, CA 94706

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes

2.24 Priority creditor's name and mailing address

Clare Apps
305 Liberty St
Petaluma, CA 94952

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes

2.25 Priority creditor's name and mailing address

Crista Miller
2510 SE 47th Ave
Portland, OR 97206

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes

2.26 Priority creditor's name and mailing address

Crystal De Haro-Lares
1350 Pueblo Ave, 234
Napa, CA 94558

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes

Debtor **Underground Enterprises, Inc.**

Case number (if known)

2.27	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Daniel Ruiz 1172 Legend Cir Vallejo, CA 94591	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		Employee		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.28	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	David Goldklang 1929 Arrowhead Dr Oakland, CA 94611	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		Employee		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.29	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	David Velazquez 109 Rutgers Ct Vallejo, CA 94589	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		Employee		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.30	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Delaware State Treasury 820 Silver Lake blvd., Suite 100 Dover, DE 19904	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		For Notice Purposes Only		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Underground Enterprises, Inc.**

Case number (if known)

2.31 Priority creditor's name and mailing address

Dwight Brown II
3700 Lyon Rd Apt 265
Fairfield, CA 94534

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes

2.32 Priority creditor's name and mailing address

Employment Development
Department
Bankruptcy Group MIC 92E
Sacramento, CA 94280-0001

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

For Notice Purposes Only

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)☒ No☐ Yes

2.33 Priority creditor's name and mailing address

Emuye Reynolds
4711 West St
Oakland, CA 94608

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes

2.34 Priority creditor's name and mailing address

Francesca Duncan
5440 Tujunga Ave, Unit 910
North Hollywood, CA 91601

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes

Debtor **Underground Enterprises, Inc.**

Case number (if known)

Name

2.35 Priority creditor's name and mailing address

Franchise Tax Board
Bankruptcy Section, MS A-340
Sacramento, CA 95812-2952

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

For Notice Purposes Only

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
 unsecured claim: 11 U.S.C. § 507(a) (8)

☒ No☐ Yes

2.36 Priority creditor's name and mailing address

Franchise Tax Board
PO Box 898
Dover, DE 19903

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
 unsecured claim: 11 U.S.C. § 507(a) (8)

☒ No☐ Yes

2.37 Priority creditor's name and mailing address

Francisca Garcia
529 Franklin St, Apt 1
Napa, CA 94559

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
 unsecured claim: 11 U.S.C. § 507(a) (4)

☒ No☐ Yes

2.38 Priority creditor's name and mailing address

Gabriela Bucio
202 Tall Trees Dr
Vallejo, CA 94589

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
 unsecured claim: 11 U.S.C. § 507(a) (4)

☒ No☐ Yes

Debtor **Underground Enterprises, Inc.**

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2.39	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Grace Jovanovic 1546 Alice St, Apt 34 Oakland, CA 94612	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		Employee		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.40	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Grace Oca 620 Buckskin Pl Vallejo, CA 94591	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		Employee		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.41	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Hannah Anderson 609 Clayton Street San Francisco, CA 94117	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		Employee		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.42	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		For Notice Purposes Only		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Underground Enterprises, Inc.**

Case number (if known)

2.43	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Jacob Greenberg 444 Lee St Oakland, CA 94610	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: Employee		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.44	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Jakob Kamer 120 Farragut Ave Vallejo, CA 94590	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: Employee		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.45	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	James Kerivan 3931 25th St. San Francisco, CA 94114	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: Employee		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.46	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Jason Minix 2425 Market St, Apt. 2 San Francisco, CA 94114	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: Employee		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Underground Enterprises, Inc.**

Case number (if known)

2.47	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Jeannette Huynh 122 Sweet Road Alameda, CA 94502	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: Employee		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.48	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Jeffrey Hardy 5650 Ocean View Drive Oakland, CA 94618	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: Employee		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.49	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Jeffrey Shaw 580 Howard Street, Unit 500 San Francisco, CA 94105	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: Employee		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.50	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Jennifer Shoemaker 291 Candletree Cir Monument, CO 80132	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: Employee		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Underground Enterprises, Inc.**
Name

Case number (if known)

2.51	Priority creditor's name and mailing address Jessica Affatato 22 Upland Drive East Northport, NY 11731	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.52	Priority creditor's name and mailing address Jillian Watson 1815 Alice St Oakland, CA 94612	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.53	Priority creditor's name and mailing address John Ortiz 4665 Midway Road Vacaville, CA 95688	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.54	Priority creditor's name and mailing address Jose Ildefonso 334 Brown St Napa, CA 94559	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Underground Enterprises, Inc.**

Case number (if known)

2.55	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Josh Kirchhoff 920 Country Meadow Ln Sonoma, CA 95476	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: Employee		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.56	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Julian Silva 1500 Bella Vista Dr Suisun City, CA 94585	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: Employee		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.57	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Kelsey Mackendorf 2001 Matisse St Davis, CA 95618	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: Employee		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.58	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Kristen Kahler 225 Los Altos Pl American Canyon, CA 94503	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: Employee		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Underground Enterprises, Inc.**

Case number (if known)

Case Number	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount	Amount
2.59	Kyle Jackson 121 13th St Vallejo, CA 94590	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.60	Le'Mun Lawson 1151 Porter St # B Vallejo, CA 94590	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.61	Lilian Beltran 3115 Hazelwood St Vallejo, CA 94591	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.62	Logan Mcconnell 2347 Stanbridge Ave Long Beach, CA 90815	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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Case number (if known)

2.63	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Lori Monteleone 2239 Railroad St, #220 Pittsburgh, PA 15222	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.64	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Manny Cruz 9224 Del Mar Dr Pico Rivera, CA 90660	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.65	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Marcial Pineda 2550 Hilborn Rd, Apt 64 Fairfield, CA 94534	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.66	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00	\$0.00
	Marisa Perez 2358 Park Blvd # 3 Oakland, CA 94606	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Underground Enterprises, Inc.**
Name

Case number (if known)

2.67 Priority creditor's name and mailing address

Mathew Jedeikin
2611 Marty Way
Sacramento, CA 95818

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes

2.68 Priority creditor's name and mailing address

Matthew Clark
PO Box 958
Newark, CA 94560

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes

2.69 Priority creditor's name and mailing address

Matthew L McWalters
1022 Clement St
San Francisco, CA 94118

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes

2.70 Priority creditor's name and mailing address

Matthew Mayback
2257 Eudora St
Denver, CO 80207

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes

Debtor **Underground Enterprises, Inc.**

Case number (if known)

Name			
2.71	Priority creditor's name and mailing address Meghan Miller 213 Rose Ct Moscow, ID 83843	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.72	Priority creditor's name and mailing address Michael Downey 102 Lois Ln Vallejo, CA 94590	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.73	Priority creditor's name and mailing address Mihaela Green 366 Los Palms Dr San Francisco, CA 94127	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.74	Priority creditor's name and mailing address Mishall Afzal 490 Fell St San Francisco, CA 94102	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **Underground Enterprises, Inc.**

Case number (if known)

	Name	As of the petition filing date, the claim is:	\$0.00	\$0.00
2.75	Priority creditor's name and mailing address Mustafa Bedi Egilmez 2001 Mcallister St, B330 San Francisco, CA 94118	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.76	Priority creditor's name and mailing address Nathan Kidder 2212 Polk St San Francisco, CA 94109	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.77	Priority creditor's name and mailing address Nayla Cash 7709 Porter Rd Dixon, CA 95620	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.78	Priority creditor's name and mailing address Neal Coats 144 Fulton Pl Windsor, CA 95492	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Underground Enterprises, Inc.**

Case number (if known)

	Name	As of the petition filing date, the claim is:	\$0.00	\$0.00
2.79	Priority creditor's name and mailing address Nelly Perchatkin 1238 Sutter Street,, 804 San Francisco, CA 94109	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.80	Priority creditor's name and mailing address Phyllis Maurer 8163 Willow Street Windsor, CA 95492	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.81	Priority creditor's name and mailing address Rafael Solorio 2364 Arthur St Napa, CA 94559	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.82	Priority creditor's name and mailing address Robert Ord 205 Coombs St Napa, CA 94559	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Underground Enterprises, Inc.**

Case number (if known)

	Name	As of the petition filing date, the claim is:	\$0.00	\$0.00
2.83	Priority creditor's name and mailing address Samuel Cashdan 1485 Guerneville Rd Santa Rosa, CA 95403	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.84	Priority creditor's name and mailing address Shana Clarke 210 E Broadway, Apt H405 New York, NY 10002	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.85	Priority creditor's name and mailing address Shelly Candler 1467 Alpowa Ave Moscow, ID 83843	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.86	Priority creditor's name and mailing address Sheryl Uy 311 Reliant Way American Canyon, CA 94503	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Underground Enterprises, Inc.**
Name

Case number (if known)

2.87 Priority creditor's name and mailing address
Susanne Lee
200 Grand Panama Cir, Apt 312
Panama City Beach, FL 32407

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes2.88 Priority creditor's name and mailing address
Sydney Garcia-Franklin
270 Wellington Ave
Daly City, CA 94014

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes2.89 Priority creditor's name and mailing address
Tyler Garvin
1815 Alice St, #204
Oakland, CA 94612

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes2.90 Priority creditor's name and mailing address
Victor Fernandez
2954 Soscol Ave # 64
Napa, CA 94558

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

\$0.00 **\$0.00**

Date or dates debt was incurred

Basis for the claim:

Employee

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes

Debtor **Underground Enterprises, Inc.**
Name

Case number (if known)

2.91	Priority creditor's name and mailing address Victoria Love 1022 State St Hood River, OR 97031	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: Employee		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.92	Priority creditor's name and mailing address Warlito Bolisay 591 Stonehouse Dr Napa, CA 94558	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: Employee		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.93	Priority creditor's name and mailing address Zoraida Sturge 16 Acacia Way Vallejo, CA 94591	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: Employee		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
3.1	Nonpriority creditor's name and mailing address 3Q Digital, Inc 1 S Wacker Dr Chicago, IL 60606 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	
3.2	Nonpriority creditor's name and mailing address 4Parts Design 7639 N Chatham Ave Portland, OR 97217 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	

Debtor **Underground Enterprises, Inc.**
Name

Case number (if known)

3.3	Nonpriority creditor's name and mailing address A & S Plumbing Inc. Po Box 3053 Yountville, CA 94599 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.4	Nonpriority creditor's name and mailing address AB Tasty c/o Pramex International - 1251 Ave New York, NY 10020 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.5	Nonpriority creditor's name and mailing address ABD Insurance & Financial Services 777 Mariners Island Blvd. Suite 250 San Mateo, CA 94404 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.6	Nonpriority creditor's name and mailing address Acorn Paper Products LLC Po Box 23965 Los Angeles, CA 90023 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,520.73
3.7	Nonpriority creditor's name and mailing address Ad-Vantage Marketing Inc 455 Tesconi Cir Santa Rosa, CA 95401 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,254.44
3.8	Nonpriority creditor's name and mailing address Advantage Transportation Inc 4524 W 1980 S Salt Lake City, UT 84104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.9	Nonpriority creditor's name and mailing address Airbase Inc. 548 Market St Ste 93249 San Francisco, CA 94104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

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3.10	Nonpriority creditor's name and mailing address American Express 200 Vesey Street Manhattan New York City, NY 10285 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.11	Nonpriority creditor's name and mailing address Anderson 12650 Danielson Ct Poway, CA 92064 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.12	Nonpriority creditor's name and mailing address Arbon Equipment Corporation 8900 N Arbon Dr Milwaukee, WI 53223 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.13	Nonpriority creditor's name and mailing address Armanino LLP 12657 Alcosta Blvd. Suite 500 San Ramon, CA 94583 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.14	Nonpriority creditor's name and mailing address Autumn Communications LLC 8322 Beverly Blvd Ste 201 Los Angeles, CA 90048 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,790.00
3.15	Nonpriority creditor's name and mailing address Azumo, LLC 3130 Alpine Rd Ste 288 Portola Valley, CA 94028 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.16	Nonpriority creditor's name and mailing address Bamboo Technologies 3601 Fremont Ave N Ste 309 Seattle, WA 98103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

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3.17 Nonpriority creditor's name and mailing address

Best Fire Equipment Company
918 Enterprise Way Ste D
Napa, CA 94558

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.18 Nonpriority creditor's name and mailing address

Biagi Bros
787 Airpark Road
Napa, CA 94558

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.19 Nonpriority creditor's name and mailing address

Big Red Napa
1901 N Kelly Rd
Napa, CA 94558

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.20 Nonpriority creditor's name and mailing address

Bill.com
1810 Embarcadero Road
Palo Alto, CA 94303

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.21 Nonpriority creditor's name and mailing address

Blue Cross Blue Shield
225 North Michigan Ave
Chicago, IL 60601

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.22 Nonpriority creditor's name and mailing address

Bottle Barn
3331-A Industrial Dr
Santa Rosa, CA 95403

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.23 Nonpriority creditor's name and mailing address

Brandy
PO Box 620694
Woodside, CA 94602

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

Debtor **Underground Enterprises, Inc.**
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3.24	Nonpriority creditor's name and mailing address Brandon Meyer Law Group Inc 29 Glen Dr Sausalito, CA 94965 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.25	Nonpriority creditor's name and mailing address BraunHagey & Borden LLP 351 California St, 10th Fl San Francisco, CA 94104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.26	Nonpriority creditor's name and mailing address Brave Software International, SEZC 580 Howard St Unit 402 San Francisco, CA 94105 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.27	Nonpriority creditor's name and mailing address Burkland Associates LLC 12 Shepherd Way Tiburon, CA 94920 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.28	Nonpriority creditor's name and mailing address Calendly 271 17th St NW Ste 1000 Atlanta, GA 30363 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.29	Nonpriority creditor's name and mailing address California Secretary of State 1500 11th Street, 6th Floor Sacramento, CA 95814 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.30	Nonpriority creditor's name and mailing address California Wine Festival 1114 State St Ste 295 Santa Barbara, CA 93101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

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Name

3.31 Nonpriority creditor's name and mailing address

Canva
75 East Santa Clara Street
San Jose, CA 95113

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.32 Nonpriority creditor's name and mailing address

Carta
333 Bush Street, Suite 2300
San Francisco, CA 94105

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.33 Nonpriority creditor's name and mailing address

Checkr, Inc.
1 Montgomery St Ste 2000
San Francisco, CA 94104

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.34 Nonpriority creditor's name and mailing address

Cintas
Po Box 631025
Cincinnati, OH 45263

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$316.46**

3.35 Nonpriority creditor's name and mailing address

Clark Hill, LLP
505 Montgomery Street 13th Floor
San Francisco, CA 94111

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.36 Nonpriority creditor's name and mailing address

ClickUp
50 Tenth Ave #5th
San Diego, CA 92101

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.37 Nonpriority creditor's name and mailing address

CodeBunk
438 Seymour
Vancouver, BC V6B 6H4
Canada

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

Debtor **Underground Enterprises, Inc.**
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3.38	Nonpriority creditor's name and mailing address Contentful 1801 California St Ste 4600 Denver, CO 80202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,044.33
3.39	Nonpriority creditor's name and mailing address Coravin, Inc. 28 Crosby Drive Suite 101 Bedford, MA 01730 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.40	Nonpriority creditor's name and mailing address CorpNet, Incorporated 31416 Agoura Rd #118 Westlake Village, CA 91361 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.41	Nonpriority creditor's name and mailing address Courtyard Marriott 10400 Fernwood Rd Bethesda, MD 20817 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.42	Nonpriority creditor's name and mailing address Crown Equipment Corporation 1420 Enterprise Blvd. West Sacramento, CA 95591 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$285.00
3.43	Nonpriority creditor's name and mailing address CROWN WINE SHIPPING 101 Grant Ave Unit D, Healdsburg, CA 95448 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.44	Nonpriority creditor's name and mailing address CT Corporation 28 Liberty St Fl 42 New York, NY 10005 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

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3.45	Nonpriority creditor's name and mailing address Customer Thermometer Phoenix House 32 West Street Suite 1 2nd Fl Brighton United Kingdom BN1 2RT United Kingdom Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.46	Nonpriority creditor's name and mailing address Datadog 225 Franklin Street 24th Floor Boston Boston, MA 02110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.47	Nonpriority creditor's name and mailing address datagrip 2 Seaport Lane, suite 8C, 8th floor Seaport EAST Boston, MA 02110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.48	Nonpriority creditor's name and mailing address Daversa Partners 55 Greens Farms Rd Ste 2 Westport, CT 06880 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.49	Nonpriority creditor's name and mailing address Degree, Inc (DBA Lattice) 360 Spear St Floor 4 San Francisco, CA 94105 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.50	Nonpriority creditor's name and mailing address Deluxe Corp 801 S Marquette Ave Minneapolis, MN 55402 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.51	Nonpriority creditor's name and mailing address Descartes Systems Group 120 Randall Drive Waterloo Ontario N2V 1C6 Ontario Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$198.00

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Name

3.52 Nonpriority creditor's name and mailing address

Dialpad
3001 Bishop Drive Suite 400A
San Ramon, CA 94583

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.53 Nonpriority creditor's name and mailing address

Dickenson Peatman & Fogarty P.C.
1455 1St St Ste 301
Napa, CA 94559

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.54 Nonpriority creditor's name and mailing address

Digital Ocean
101 Avenue of the Americas 10th Floor
New York, NY 10013

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.55 Nonpriority creditor's name and mailing address

DJK Imports
551 Eccles Ave
South San Francisco, CA 94080

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.56 Nonpriority creditor's name and mailing address

DocuSign, Inc.
221 Main Street Suite 1550
San Francisco, CA 94105

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.57 Nonpriority creditor's name and mailing address

E&P Properties Inc
5400 Industrial Way
Benicia, CA 94510

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.58 Nonpriority creditor's name and mailing address

EAN Services, LLC
340 Lafayette Avenue
St. Louis, MO 63104

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

Debtor **Underground Enterprises, Inc.**
Name

Case number (if known)

3.59	Nonpriority creditor's name and mailing address Enterprise Holdings 600 Corporate Park Drive St. Louis, MO 63105 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.60	Nonpriority creditor's name and mailing address Enterprising Solutions 1051 Century Drive Napa, CA 94558 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.61	Nonpriority creditor's name and mailing address Equity Security Holders Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Security Holders - See Attached Schedule</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.62	Nonpriority creditor's name and mailing address Express Wine Delivery, LLC 970 Cameron Dr Windsor, CA 95492 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.63	Nonpriority creditor's name and mailing address Fastsigns International 100 W American Canyon Rd Ste K8 American Canyon, CA 94503 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.64	Nonpriority creditor's name and mailing address Figma 760 Market St., 10th Fl San Francisco, CA 94102 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.65	Nonpriority creditor's name and mailing address Fisher & Phillips 1 Embarcadero Ctr # 2050 San Francisco, CA 94111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor **Underground Enterprises, Inc.**

Case number (if known) _____

Name

3.66 Nonpriority creditor's name and mailing address

**Fishman Supply Co.
Po Box 750279
Petaluma, CA 94975**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.67 Nonpriority creditor's name and mailing address

**Fivetran
1221 Broadway Ste 2400
Oakland, CA 94612**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$6,127.50**

3.68 Nonpriority creditor's name and mailing address

**Fource Recruiting
1298 Lake Shore Blvd
Lake Orion, MI 48362**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.69 Nonpriority creditor's name and mailing address

**FOX News
1211 Avenue of the Americas
New York, NY 10036**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.70 Nonpriority creditor's name and mailing address

**Gaw Poe LLP
4 Embarcadero Ctr #1400,
San Francisco, CA 94111**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.71 Nonpriority creditor's name and mailing address

**Giovacchini Construction
1370 Industrial Ave Ste G
Petaluma, CA 94952**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$12,169.00**

3.72 Nonpriority creditor's name and mailing address

**GitHub
88 Colin P Kelly Junior Street
San Francisco, CA 94107**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

Debtor **Underground Enterprises, Inc.**

Name

Case number (if known)

3.73 Nonpriority creditor's name and mailing address

GlasVin**2810 N Church St, PMB 63311
Wilmington, DE 19802**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Vendor**Is the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.74 Nonpriority creditor's name and mailing address

Goodwin Proctor LLP**Three Embarcadero Center 28th floor
San Francisco, CA 94111**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Vendor**Is the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.75 Nonpriority creditor's name and mailing address

Grammarly**48 Market Street, #35410
San Francisco, CA 94104**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Vendor**Is the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.76 Nonpriority creditor's name and mailing address

Groskopf Warehouse & Logistics**20580 8th St E #9590
Sonoma, CA 95476**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Vendor**Is the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.77 Nonpriority creditor's name and mailing address

GrubHub Holdings, Inc**64 Granville St
Gahanna, OH 43230**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Vendor**Is the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.78 Nonpriority creditor's name and mailing address

Guideline**412 Chapin Ave
Burlingame, CA 94010**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Vendor**Is the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.79 Nonpriority creditor's name and mailing address

Gunderson Direct Inc.**1275 A St
Hayward, CA 94541**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Vendor**Is the claim subject to offset? ☒ No ☐ Yes**\$0.00**

Debtor **Underground Enterprises, Inc.**

Name

Case number (if known)

3.80	Nonpriority creditor's name and mailing address Hanson Transportation Services 3493 Costantino Cir Stockton, CA 95212 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,464.80
3.81	Nonpriority creditor's name and mailing address Heap 225 Bush St Ste 200 San Francisco, CA 94104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,560.00
3.82	Nonpriority creditor's name and mailing address heypoplar 85 Broad St Fl 9 New York, NY 10004 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.83	Nonpriority creditor's name and mailing address High Tide Creative LLC 1425 S Glenburnie Rd #5 New Bern, NC 28562 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.84	Nonpriority creditor's name and mailing address Hill Brothers Locksmith, Inc/ Horton's L 1602 Yajome St Napa, CA 94559 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.85	Nonpriority creditor's name and mailing address Hinman & Carmichael LLP 260 California St #700 San Francisco, CA 94111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.86	Nonpriority creditor's name and mailing address Hootsuite 111 East 5th Avenue Vancouver, BC V5T 4L1 Canada Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor **Underground Enterprises, Inc.**
Name

Case number (if known)

3.87	Nonpriority creditor's name and mailing address Hotjar 1601 S California Ave Palo Alto, CA 94304 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.88	Nonpriority creditor's name and mailing address HubSpot 25 1st St Fl 2, Cambridge, MA 02141 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.89	Nonpriority creditor's name and mailing address Hybrid Media 357 Main St Fl 2 Armonk, NY 10504 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.90	Nonpriority creditor's name and mailing address Incorporating Services, Ltd. 3500 S Dupont Hwy Dover, DE 19901 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.91	Nonpriority creditor's name and mailing address Indoor Environment Services 1512 Silica Ave Sacramento, CA 95815 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.92	Nonpriority creditor's name and mailing address Innovations PSI PO Box 27157 San Francisco, CA 94127 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.93	Nonpriority creditor's name and mailing address Inside.com 9415 Culver Blvd culver city, CA 90232 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor **Underground Enterprises, Inc.**

Case number (if known) _____

Name

3.94	Nonpriority creditor's name and mailing address IShipWine c/o PS Telluride 747 Skyway Ct Napa, CA 94558 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.95	Nonpriority creditor's name and mailing address Jeffrey Shaw 580 Howard Street Unit 500 San Francisco, CA 94105 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Indemnification Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$156,500.00
3.96	Nonpriority creditor's name and mailing address K Butler Electric 4870 E 2Nd St Benicia, CA 94510 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.97	Nonpriority creditor's name and mailing address Kite and Sons Message and Hauling 1793 Hardman Avenue Napa, CA 94558 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$525.00
3.98	Nonpriority creditor's name and mailing address Klaviyo (ID 35461) - C 125 Summer St Boston, MA 02110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,700.00
3.99	Nonpriority creditor's name and mailing address Kreitz Transport 1562 Airport Blvd Napa, CA 94558 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.100	Nonpriority creditor's name and mailing address Landsberg/EPS 2701 Maxwell Way Fairfield, CA 94534 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,647.01

Debtor **Underground Enterprises, Inc.**

Case number (if known) _____

Name

3.101 Nonpriority creditor's name and mailing address

**Lever, Inc.
1125 Mission St
San Francisco, CA 94103**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.102 Nonpriority creditor's name and mailing address

**Liberty Mutual Ins. CO
265 Lenox Ave Ste 215
Oakland, CA 94610**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.103 Nonpriority creditor's name and mailing address

**LinkedIn Corporation
222 2nd St
San Francisco, CA 94105**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.104 Nonpriority creditor's name and mailing address

**Lowenberg Corporation Property
Managemen
235 Montgomery St #800
San Francisco, CA 94104**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.105 Nonpriority creditor's name and mailing address

**MailChimp
675 Ponce de Leon Ave NE Suite 5000
Atlanta, GA 30308**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.106 Nonpriority creditor's name and mailing address

**Mode Analytics
208 Utah St Ste 400
San Francisco, CA 94103**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$5,000.00**

3.107 Nonpriority creditor's name and mailing address

**Morning Brew, Inc
22 W 19th St
New York, NY 10011**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

Debtor **Underground Enterprises, Inc.**

Case number (if known) _____

Name

3.108 Nonpriority creditor's name and mailing address

**Napa Country Recycling
Po Box 239
Napa, CA 94559**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.109 Nonpriority creditor's name and mailing address

**NAPPJO, LLC
5602 Belleza Dr
Pleasanton, CA 94588**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$2,080.00**

3.110 Nonpriority creditor's name and mailing address

**Nette PR LLC
97 SOUTHPORT WOODS DRIVE
SOUTHPORT, CT 06890**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.111 Nonpriority creditor's name and mailing address

**Neuberg, Gore & Associates, LLC
220 Montgomery St #684
San Francisco, CA 94104**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.112 Nonpriority creditor's name and mailing address

**Nexem Partners
3820 STATE ST SUITE B
SANTA BARBARA, CA 93105**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.113 Nonpriority creditor's name and mailing address

**Norton Rose Fulbright
555 California St # 3300
San Francisco, CA 94104**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.114 Nonpriority creditor's name and mailing address

**Notion
2300 Harrison St
San Francisco, CA 94110**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

Debtor **Underground Enterprises, Inc.**
Name

Case number (if known)

3.115	Nonpriority creditor's name and mailing address Oracle America, Inc. 5400 N. Grand Blvd. Suite 515 Oklahoma City, OK 73112 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,421.33
3.116	Nonpriority creditor's name and mailing address Outbrain 111 West 19th Street, third floor. New York, NY 10011 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.117	Nonpriority creditor's name and mailing address PagerDuty 600 Townsend St #200 San Francisco, CA 94103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.118	Nonpriority creditor's name and mailing address Partners Peronnel Management Services, L 20503 Hesperian Blvd Hayward, CA 94541 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,798.67
3.119	Nonpriority creditor's name and mailing address PCT Logistics, Inc. 6005 CAPISTRANO AVE STE D ATASCADERO, CA 93422 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$984.73
3.120	Nonpriority creditor's name and mailing address PeoplePath 121 NE 45th ST Miami, FL 33137 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.121	Nonpriority creditor's name and mailing address Pepperjam LLC 555 East North Lane Suite 5045 Conshohocken, PA 19428 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00

Debtor **Underground Enterprises, Inc.**
Name

Case number (if known)

3.122	Nonpriority creditor's name and mailing address PG&E Corporation 77 Beale Street, P. O. Box 770000 San Francisco, CA 94177 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.123	Nonpriority creditor's name and mailing address Pillsbury Winthrop Shaw Pittman LLP 1200 17Th St Nw Washington, DC 20036 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.124	Nonpriority creditor's name and mailing address Pingboard 4303 Russell Dr Austin,, TX 78704 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.125	Nonpriority creditor's name and mailing address Popular Pays, Inc. 448 N La Salle Dr Chicago, IL 60654 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.126	Nonpriority creditor's name and mailing address Rachel Kleban, Ilc 5336 Bryant Ave Oakland, CA 94618 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.127	Nonpriority creditor's name and mailing address Rakuten Marketing, LLC 800 Concar Dr San Mateo, CA 94402 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,828.86
3.128	Nonpriority creditor's name and mailing address Recology American Canyon Po Box 848870 Los Angeles, CA 90084 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor **Underground Enterprises, Inc.**
Name

Case number (if known)

3.129	Nonpriority creditor's name and mailing address Retool 1550 Bryant St , San Francisco, CA 94103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.130	Nonpriority creditor's name and mailing address RR Donnelley & Sons PO Box 932721 Cleveland, OH 44193 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.131	Nonpriority creditor's name and mailing address Scott Feldman 4406 Tamarind Way Naples, FL 34119 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.132	Nonpriority creditor's name and mailing address Select Staffing PO Box 512007 Los Angeles, CA 90051 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,565.24
3.133	Nonpriority creditor's name and mailing address Sentry 1800 North Point Drive Stevens Point, WI 54481 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.134	Nonpriority creditor's name and mailing address ServPro 815 Arnold Dr Ste 9 Martinez, CA 94553 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.135	Nonpriority creditor's name and mailing address Seyfarth 233 S Wacker Dr Ste 8000 Chicago, IL 60606 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor **Underground Enterprises, Inc.**

Case number (if known) _____

Name

3.136 Nonpriority creditor's name and mailing address

Share Local Media
40 Exchange Pl Ste 900
New York, NY 10005

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.137 Nonpriority creditor's name and mailing address

Skillcloud Consulting, Inc.
280 Summer Street, Suite 9M
Boston, MA 02210

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.138 Nonpriority creditor's name and mailing address

Slack
500 Howard St
San Francisco, CA 94105

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.139 Nonpriority creditor's name and mailing address

Solium Analytics, LLC
221 MAIN STREET SUITE 1340
. SAN FRANCISCO, CA 94105

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.140 Nonpriority creditor's name and mailing address

Sonoma County Vintners
400 Aviation Blvd Ste 500
Santa Rosa, CA 95403

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.141 Nonpriority creditor's name and mailing address

Sotheby's Wine
27 E Napa St
Sonoma, CA 95476

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.142 Nonpriority creditor's name and mailing address

startup Soft
44 Montgomery St
San Francisco, CA 94104

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

Debtor **Underground Enterprises, Inc.**

Case number (if known) _____

Name

3.143 Nonpriority creditor's name and mailing address

Staya, Inc. (dba Dover)
2261 Market St
San Francisco, CA 94114

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.144 Nonpriority creditor's name and mailing address

Sugar Bear Plumbing
317 Corey Way
South San Francisco, CA 94080

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.145 Nonpriority creditor's name and mailing address

Summertime Farms Inc
1569 Solano Ave # 439
Berkeley, CA 94707

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.146 Nonpriority creditor's name and mailing address

TaxJar
462 Washington Street #3066
Woburn, MA 01888

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.147 Nonpriority creditor's name and mailing address

Thach Nguyen Consulting, LLC DBA Plenty
133 Ne 2Nd Ave Apt 419
Miami, FL 33132

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.148 Nonpriority creditor's name and mailing address

Thrive Market
4509 Glencoe Avenue
Marina Del Rey, CA 90292

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.149 Nonpriority creditor's name and mailing address

Tony's Valley Express
PO Box 10133
American Canyon, CA 94503

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

Debtor **Underground Enterprises, Inc.**
Name

Case number (if known)

3.150	Nonpriority creditor's name and mailing address Top Choice Trucking, LLC Po Box 1400 Suisun City, CA 94585 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.151	Nonpriority creditor's name and mailing address TowerData 789 Chestnut St. San Francisco, CA 94123 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.152	Nonpriority creditor's name and mailing address Transbay Joint Powers Authority 425 Mission St # 250 San Francisco, CA 94105 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.153	Nonpriority creditor's name and mailing address Uline 12575 Uline Drive Pleasant Prairie, WI 53158 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.154	Nonpriority creditor's name and mailing address Valley Recycling & Disposal 1615-B S. 7th St. San Jose, CA 95112 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.155	Nonpriority creditor's name and mailing address Vin2Glass LLC 2829 E Kyne St Unit 2319 San Mateo, CA 94403 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$924.00
3.156	Nonpriority creditor's name and mailing address We Ship Express Inc 745 Skyway Ct Napa, CA 94558 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,929.00

Debtor **Underground Enterprises, Inc.**
Name

Case number (if known)

3.157 Nonpriority creditor's name and mailing address

**Wilson Sonsini Goodrich
650 Page Mill Rd
Palo Alto, CA 94304**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.158 Nonpriority creditor's name and mailing address

**Wine Country Connect
PO Box 175
Vineburg, CA 95487**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$57,789.10**

3.159 Nonpriority creditor's name and mailing address

**Yahoo
701 First Avenue
Sunnyvale, CA 94089**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.160 Nonpriority creditor's name and mailing address

**Zapier
548 Market St. #62411.
San Francisco, CA 94104**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00**

3.161 Nonpriority creditor's name and mailing address

**Zendesk
989 Market St
San Francisco, CA 94103**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes**\$0.00****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?Last 4 digits of
account number, if
any**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **0.00**5b. + \$ **367,923.20**5c. \$ **367,923.20**

Underground Enterprises Inc. Shareholder Contact Information

Certificate Number	Certificate Status	Shareholder Name	Portfolio Email	Contact Email
CS-01	Transferred	Jeffrey Shaw	jeff@undergroundcellar.com	jeff@undergroundcellar.com
CS-02	Outstanding	Brandan Zaucha		cutchalosses@gmail.com
CS-03	Repurchased	Brian Gallagher		bgallagher9@yahoo.com
CS-04	Outstanding	Robin Shaw	oakcreekgirl@gmail.com	oakcreekgirl@gmail.com
CS-05	Outstanding	Andrey Yruski	andreyy@gmail.com	andreyy@gmail.com
CS-06	Outstanding	Benjamin Herila	bwh@undergroundcellar.com	bwh@undergroundcellar.com
CS-07	Outstanding	Y Combinator Investments, LLC Series W15		financings@ycombinator.com
CS-08	Outstanding	Benjamin Herila	bwh@undergroundcellar.com	bwh@undergroundcellar.com
CS-09	Outstanding	Robin Shaw	oakcreekgirl@gmail.com	oakcreekgirl@gmail.com
CS-10	Outstanding	Alexander Gerko	agerko@gmail.com	alex.gerko@txmarkets.com
CS-11	Repurchased	Brian Gallagher		bgallagher9@yahoo.com
CS-12	Outstanding	Alexander Gerko	agerko@gmail.com	alex.gerko@txmarkets.com
CS-13	Outstanding	Alexander Gerko	agerko@gmail.com	alex.gerko@txmarkets.com
CS-14	Outstanding	Alexander Gerko	agerko@gmail.com	alex.gerko@txmarkets.com
CS-15	Outstanding	Benjamin Herila	bwh@undergroundcellar.com	bwh@undergroundcellar.com
CS-16	Outstanding	Hal Rice	hal@halriceinsurance.com	hal@halriceinsurance.com
CS-17	Outstanding	Avella Thomas	avella8821@gmail.com	avella8821@gmail.com
CS-18	Outstanding	Seth Berger	sethberger@yahoo.com	sethberger@yahoo.com
CS-19	Outstanding	Colin Moffatt	colin@giftcash.com	colin@giftcash.com
CS-20	Outstanding	Isocline Fund I, LP	kevin@isocline.com	kevin@isocline.com
CS-21	Outstanding	Jaime Raskulinez	jaimer@nextgenerationtrust.com	jaimer@nextgenerationtrust.com
CS-22	Outstanding	Mitchel Harad	m_harad@yahoo.com	m_harad@yahoo.com
CS-23	Outstanding	Shastina Schwarz	shastinamae@gmail.com	shastinamae@gmail.com
CS-24	Outstanding	Jason DiFrancesco	jmd@difran.com	jmd@difran.com
CS-25	Outstanding	Euan Guttridge	eguttridge@gmail.com	euan@reinforcedventures.com
CS-26	Outstanding	Pamela Westbrook	pamelawestbrook1963@gmail.com	pamelawestbrook1963@gmail.com
CS-27	Outstanding	Sven Bannuscher	svenbannuscher@gmail.com	svenbannuscher@gmail.com
CS-28	Outstanding	NGTS FBO Jaime Raskulinez IRA #2902	jaimer@nextgenerationtrust.com	jaimer@nextgenerationtrust.com
CS-29	Outstanding	Monthly Investments LLC	yuri.rabinovich@startupmonthly.org, vadim.slavin@startupmonthly.org	vadim@startupmonthly.org
CS-31	Outstanding	Max Stern	max.s.stern@gmail.com	max.s.stern@gmail.com
CS-32	Outstanding	Audubon Partners LLC		alexander.e.goldberg@gmail.com
CS-33	Outstanding	Joseph Ruben		joseph.m.ruben@gmail.com
CS-34	Outstanding	Lourens Investments Pty Limited		nlowy1@gmail.com
CS-35	Outstanding	Golden Family Trust 01-07-05 Survivors Trust Lewis Golden Trustee	ljgolden1@cox.net	ljgolden1@cox.net
CS-36	Outstanding	Todd Krumholz	todd@jtktalent.com	todd@jtktalent.com
CS-37	Outstanding	Timothy Abbott	tabbott@mit.edu	tabbott@gmail.com
CS-38	Outstanding	David Breger	dbreger@gmail.com	dbreger@gmail.com
CS-39	Outstanding	Wefunder Portfolio LLC, WeFunds Orange Fund II	nick@wefunder.com, etoleb@gmail.com, eric@wefunder.com, adrian@wefunder.com, support@wefunder.com	spv@wefunder.com
CS-40	Outstanding	Dan Birken	birken@gmail.com	birken@gmail.com
CS-41	Outstanding	Colleen Kely	kely211@comcast.net	kely211@comcast.net
CS-42	Outstanding	Adventure Marketing Group Inc.	beneastman2020@gmail.com	beneastman2020@gmail.com

Underground Enterprises Inc. Shareholder Contact Information

Certificate Number	Certificate Status	Shareholder Name	Portfolio Email	Contact Email
CS-43	Outstanding	Paul Caruso	pmdcar_2000@yahoo.com	pmdcar_2000@yahoo.com
CS-44	Outstanding	Millenium Trust Co., FBO Stephen Taylor IRA	sst@financier.com	sst@financier.com
CS-45	Outstanding	William Ruehle	bill@ruehleadvisory.com, bill@movandi.com	bill@ruehleadvisory.com
CS-46	Outstanding	Euan Guttridge	eguttridge@gmail.com	euan@reinforcedventures.com
CS-47	Outstanding	Zillionize Pty Ltd	updates@zillionize.com, ben.li@zillionize.com, adam.skelton@zillionize.com, mathew.vandervoort@zillionize.com, john.owens@zillionize.com, danny.cooper@zillionize.com, michael.grill@zillionize.com, justin.anderson@zillionize.com	ben.li@zillionize.com
CS-48	Outstanding	Wefunds LLC, Wefunds Underground Cellar I	nick@wefunder.com, etoleb@gmail.com, eric@wefunder.com, adrian@wefunder.com, support@wefunder.com	updates@wefunder.com
CS-49	Outstanding	Millenium Trust Co., FBO Stephen Taylor IRA	sst@financier.com	sst@financier.com
CS-50	Outstanding	The Kar-Mun Wong and Wan Lofti Revocable Trust dated 12/27/2007		wongkarmun@yahoo.com
CS-51	Outstanding	Leslie Goldman	leslie@theartemisfund.com	leslie@theartemisfund.com
CS-52	Outstanding	Raymond Agrella	ray@partyof5.us	ray@partyof5.us
CS-53	Outstanding	Jon Hoffmann	j_hoff@yahoo.com	j_hoff@yahoo.com
CS-54	Outstanding	Pamela Westbrook	pamelawestbrook1963@gmail.com	pamelawestbrook1963@gmail.com
CS-55	Outstanding	8168865 Canada Inc.	leighton.james@me.com	leighton.james@me.com
CS-56	Outstanding	Rodger Wheaton	srwheaton@lawla.com	srwheaton@lawla.com
CS-57	Outstanding	8168865 Canada Inc.	leighton.james@me.com	leighton.james@me.com
CS-58	Outstanding	Iain Taylor	iaintaylor@gmail.com	iaintaylor@gmail.com
CS-59	Outstanding	Mark Bennet	mbennett@ttstrain.com	mbennett@ttstrain.com
CS-60	Outstanding	RG Capital Investments, LLC	dilrajghuman@hotmail.com	dilrajghuman@hotmail.com
CS-61	Outstanding	Anderson Tan	act@alphaomegacapital.co	andersonchotan@hotmail.com
CS-62	Outstanding	Meghna Deshraj	meghnadeshraj@gmail.com	meghnadeshraj@gmail.com
CS-63	Outstanding	Sunny Long	sunnylongx@gmail.com	sunnylongx@gmail.com
CS-64	Outstanding	8168920 Canada Inc.	christian@weareadventureclub.com	christian@weareadventureclub.com
CS-65	Outstanding	Brainspark B.V.	p.j.bakker@brainspark.nl	p.j.bakker@brainspark.nl
CS-66	Outstanding	RG Capital Investments, LLC	dilrajghuman@hotmail.com	dilrajghuman@hotmail.com
CS-67	Outstanding	Tink Taylor	tink.taylor@dotdigital.com	tink.taylor@dotmailer.com
CS-68	Outstanding	Sandburg Enterprises, LLC	brent@beckley.co	brent@beckley.co
CS-69	Outstanding	CircleUp MIX Fund I	accounting@circleup.com, ben@hellolees.com, dmitchell@circleup.com	accounting@circleup.com
CS-70	Outstanding	Cervecero LLC	karlbrewer@sbcglobal.net	karlbrewer@sbcglobal.net
CS-71	Outstanding	Tink Taylor	tink.taylor@dotdigital.com	tink.taylor@dotmailer.com
CS-72	Outstanding	Stephen Loeb	stephenloeb@alaskadistributors.com	steveloeb@alaskadistributors.com
CS-73	Outstanding	David Canter	david@decagent.com	david@decagent.com
CS-74	Outstanding	Andrew Banks	andrew.banks@thevenetogroup.com	andrew.banks@thevenetogroup.com
CS-75	Outstanding	Polycorp Trust Company Custodian FBO (Juan F Carrere) IRA (#3044960)	frank@chezcarrere.com	frank@chezcarrere.com
CS-76	Outstanding	Brian Gallagher		bgallagher9@yahoo.com
CS-77	Outstanding	Brian Gallagher		bgallagher9@yahoo.com
CS-78	Repurchased	Jeff Hardy	hardy@undergroundcellar.com	jeffreyshardy@gmail.com

Underground Enterprises Inc. Shareholder Contact Information

Certificate Number	Certificate Status	Shareholder Name	Portfolio Email	Contact Email
CS-79	Outstanding	Bling Capital Fund I LP	bling0@gmail.com, blingcapital@aduroadvisors.com, luca.beisans@carta.com, ashley.smoker@carta.com	blingcapital@aduroadvisors.com
CS-80	Outstanding	Bling Capital Fund I-A LP	bling0@gmail.com, blingcapital@aduroadvisors.com, luca.beisans@carta.com, ashley.smoker@carta.com	blingcapital@aduroadvisors.com
CS-81	Outstanding	Alejandro Celis		alejo@undergroundcellar.com
CS-82	Outstanding	Accomplice Fund III, L.P.	frank@accomplice.co, scott@accomplice.co, amber@accomplice.co	frank@accomplice.co
CS-83	Outstanding	Amanda Mcguigan	amanda.mcguigan@icloud.com	amanda.mcguigan@icloud.com
CS-84	Outstanding	Nelly Perchatkin	nelly@undergroundcellar.com, cboodey@gmail.com	nperchatkin90@gmail.com
CS-85	Outstanding	Nelly Perchatkin	nelly@undergroundcellar.com, cboodey@gmail.com	nperchatkin90@gmail.com
CS-86	Outstanding	Nelly Perchatkin	nelly@undergroundcellar.com, cboodey@gmail.com	nperchatkin90@gmail.com
CS-87	Outstanding	Andrea Madden		dremadden@gmail.com
CS-88	Outstanding	Jeff Hardy	hardy@undergroundcellar.com	jeffreymhardy@gmail.com
PA-01	Outstanding	Accomplice Fund III, L.P.	frank@accomplice.co, scott@accomplice.co, amber@accomplice.co	frank@accomplice.co
PA-02	Outstanding	Golden Venture Partners Fund III, LP	matt@goldenvp.com, mlahn@goldenvp.com, ameeet@golden.ventures	matt@golden.ventures
PA-03	Outstanding	Bling Capital Fund I LP	bling0@gmail.com, blingcapital@aduroadvisors.com, luca.beisans@carta.com, ashley.smoker@carta.com	blingcapital@aduroadvisors.com
PA-04	Outstanding	Bling Capital Fund I-A LP	bling0@gmail.com, blingcapital@aduroadvisors.com, luca.beisans@carta.com, ashley.smoker@carta.com	blingcapital@aduroadvisors.com
PA-05	Outstanding	Bling Capital Fund I OPPS LP	bling0@gmail.com, blingcapital@aduroadvisors.com, luca.beisans@carta.com, ashley.smoker@carta.com	blingcapital@aduroadvisors.com
PA-06	Outstanding	Bling Capital Fund I OPPS-A LP	bling0@gmail.com, blingcapital@aduroadvisors.com, luca.beisans@carta.com, ashley.smoker@carta.com	blingcapital@aduroadvisors.com
PA-07	Outstanding	UN Fund II, a series of Reinforced Ventures, LP		portfolio@angel.co
PA-08	Outstanding	Euan Guttridge	eguttridge@gmail.com	euan@reinforcedventures.com
PA-09	Outstanding	Thayer Family Trust, dated January 30, 2019	ithayer@gmail.com	ithayer@gmail.com
PA-10	Outstanding	Daniel Almog		daniel.almog@gmail.com
PA-11	Outstanding	CP Sarva Family LLC	p@sayrhino.com	p@sayrhino.com
PA-12	Outstanding	Josh Breinlinger	josh@turtlevc.co	josh@turtlevc.co
PA-13	Outstanding	Rodnitzky Family Trust Agreement	davidrod@gmail.com, alternativessf@summitrail.com	david@3qdigital.com
PA-14	Outstanding	Daniel Cohen	danielc@viola.vc	daniel@naan.capital
PA-15	Outstanding	Jean-Charles Boisset	jeancharles.boisset@boisset.com	jeancharles.boisset@boisset.com
PA-16	Outstanding	LAUNCH Fund 3, LP	fund@launch.co	fund@launch.co
PA-19	Outstanding	The Jon Staenberg Trust	jon@staenberg.com	jon@staenberg.com
PA-18	Outstanding	UC-2, a series of Jason's Syndicate, LLC	ops@assurefundmgmt.com, ani@andromedagroup.io, ashley.smoker@carta.com	funds@assurefundmgmt.com
PA-17	Outstanding	LAUNCH Fund 3, DTW, LP	fund@launch.co	fund@launch.co
PSS-01	Outstanding	Golden Venture Partners Fund III, LP	matt@goldenvp.com, mlahn@goldenvp.com, ameeet@golden.ventures	matt@golden.ventures
PSS-02	Outstanding	Bling Capital Fund I-A LP	bling0@gmail.com, blingcapital@aduroadvisors.com, luca.beisans@carta.com, ashley.smoker@carta.com	blingcapital@aduroadvisors.com
PSS-03	Outstanding	Bling Capital Fund I LP	bling0@gmail.com, blingcapital@aduroadvisors.com, luca.beisans@carta.com, ashley.smoker@carta.com	blingcapital@aduroadvisors.com

Underground Enterprises Inc. Shareholder Contact Information

Certificate Number	Certificate Status	Shareholder Name	Portfolio Email	Contact Email
PSS-04	Outstanding	STRATA Trust Company, Custodian FBO Leslie A Goldman IRA #300001662	newinvestments@stratatrust.com	leslie@theartemisfund.com
PSS-05	Outstanding	JAZFund, LLC	ezimon@comcast.net	ezimon@comcast.net
PSS-06	Outstanding	John Allen	jrallen81@gmail.com	jrallen81@gmail.com
PSS-07	Outstanding	JAZFund, LLC	ezimon@comcast.net	ezimon@comcast.net
PSS-08	Outstanding	Underground Cellar, a series of Jason's Syndicate, LLC	ops@assurefundmgmt.com, ani@andromedagroup.io, ashley.smoker@carta.com	funds@assurefundmgmt.com
PSS-09	Outstanding	Brandan Zaucha		cutchalosses@gmail.com
PSS-10	Outstanding	Alexander Gerko	agerko@gmail.com	alex.gerko@txmarkets.com
PSS-11	Outstanding	Barbara Corcoran Holdings, LLC		barbara@barbaracorcoran.com
PSS-12	Outstanding	AngelList-Ular-Fund, a series of AngelList-BaRs-Funds, LLC		simon@aladvisors.co
PSS-13	Outstanding	Chancellor Capital, LLC	pnadel@gmail.com, phil@forefrontvp.com	pnadel@gmail.com
PSS-14	Outstanding	Autumn Kingdom LTD	yp@msr.capital	yp@msr.capital
PSS-15	Outstanding	Robert Herbold	bobby.herbold@fitchwood.com	bobby.herbold@fitchwood.com
PSS-16	Outstanding	Peter Weinstein	pjweinstein@gmail.com	pjweinstein@gmail.com
PSS-17	Outstanding	Leslie Goldman	leslie@theartemisfund.com	leslie@theartemisfund.com
PSS-18	Outstanding	Sagar Patel	contactsagar1@gmail.com	contactsagar1@gmail.com
PSS-19	Outstanding	Colleen Kelty	kelty211@comcast.net	kelty211@comcast.net
PSS-20	Outstanding	Wilson Tsai	questforglory@gmail.com	greedyfishventures@gmail.com
PSS-21	Outstanding	Attractor Ventures LLC		gigi@attractor.com
PSS-22	Outstanding	Jon Hoffmann	j_hoff@yahoo.com	j_hoff@yahoo.com
PSS-23	Outstanding	RG Capital Investments, LLC	dilrajghuman@hotmail.com	dilrajghuman@hotmail.com
PSS-24	Outstanding	Imagine VC Holdings LLC Series 7	h@imagine.vc	h@imagine.vc
PSS-25	Outstanding	Martin Isaac	martyisaac@gmail.com	martyisaac@gmail.com
PSS-26	Outstanding	Bryden Road Ventures LLC	andrew.kass@gmail.com, andrew@blackwatch.io	andrew@bwadvisory.com
PSS-27	Outstanding	Jeffrey Galgano	jeffgalgano@gmail.com	Jeffgalgano@gmail.com
PSS-28	Outstanding	The Kar-Mun Wong and Wan Lofti Revocable Trust dated 12/27/2007		wongkarmun@yahoo.com
PSS-29	Outstanding	Tucker Family, LLC	ltucker@tuckerlawpllc.com	ltucker@tuckerlawpllc.com
PSS-30	Outstanding	John Allen	jrallen81@gmail.com	jrallen81@gmail.com
PSS-31	Outstanding	LAUNCH Incubator I, LLC	fund@launch.co	fund@launch.co
PSS-32	Outstanding	Founders Rising, LLC	charlescyu1@gmail.com	charles.yu@blingcap.com
PSS-33	Outstanding	Razvan Roman	razvan.roman@gmail.com	razvan.roman@gmail.com
PSS-34	Outstanding	Owen Sun		owen@blingcap.com
PSS-35	Outstanding	The Jon Stenberg Trust	jon@stenberg.com	jon@stenberg.com
PSS-36	Outstanding	Stephen Loeb	stephenloeb@alaskadistributors.com	steveloeb@alaskadistributors.com
PSS-37	Outstanding	UC-2, a series of Jason's Syndicate, LLC	ops@assurefundmgmt.com, ani@andromedagroup.io, ashley.smoker@carta.com	funds@assurefundmgmt.com
PSS-38	Outstanding	UN Fund II, a series of Reinforced Ventures, LP		portfolio@angel.co
PSS-39	Outstanding	Shonk Investments Ltd.	legal@atxventurepartners.com	chris@atxventurepartners.com
PSS-40	Outstanding	Lomax Investments, LP	legal@atxventurepartners.com	chris@atxventurepartners.com
PSS-41	Outstanding	Leslie Goldman	leslie@theartemisfund.com	leslie@theartemisfund.com
PSS-42	Outstanding	Martin Isaac	martyisaac@gmail.com	martyisaac@gmail.com

Underground Enterprises Inc. Shareholder Contact Information

Certificate Number	Certificate Status	Shareholder Name	Portfolio Email	Contact Email
PSS-43	Outstanding	SER Capital LLC	tstus@yahoo.com	tstus@yahoo.com
PSS-44	Outstanding	The Matthew S. Meyerson and Christina M. Meyerson Family Revocable Living Trust	smnosreyem419@gmail.com	msm914@gmail.com
PSS-45	Outstanding	UC-2, a series of Jason's Syndicate, LLC	ops@assurefundmgmt.com, ani@andromedagroup.io, ashley.smoker@carta.com	funds@assurefundmgmt.com
PSS-46	Outstanding	The Jon Staenberg Trust	jon@staenberg.com	jon@staenberg.com
PSS-47	Outstanding	Golden Venture Partners Fund III, LP	matt@goldenvp.com, mlahn@goldenvp.com, ameet@golden.ventures	matt@golden.ventures
PSS-48	Outstanding	Bling Capital Fund I-A LP	bling0@gmail.com, blingcapital@aduroadvisors.com, luca.beisans@carta.com, ashley.smoker@carta.com	blingcapital@aduroadvisors.com
PSS-49	Outstanding	Bling Capital Fund I LP	bling0@gmail.com, blingcapital@aduroadvisors.com, luca.beisans@carta.com, ashley.smoker@carta.com	blingcapital@aduroadvisors.com
PSS-50	Outstanding	Wilson Tsai	questforglory@gmail.com	greedyfishventures@gmail.com
PSS-51	Outstanding	Golden Venture Partners Fund III, LP	matt@goldenvp.com, mlahn@goldenvp.com, amee@golden.ventures	matt@golden.ventures
PSS-52	Outstanding	Bling Capital Fund I LP	bling0@gmail.com, blingcapital@aduroadvisors.com, luca.beisans@carta.com, ashley.smoker@carta.com	blingcapital@aduroadvisors.com
PSS1-01	Outstanding	YCVC Fund I, L.P.		financings@ycombinator.com
PSS1-02	Outstanding	YCVC Fund I, L.P.		financings@ycombinator.com
PSS2-01	Outstanding	LAUNCH Fund I, L.P.		fund@launch.co

Underground Enterprises Inc. Option Holder Contact Information

Grant Number	Grant Status	Option Holder Name	Portfolio Email	Contact Email
O-002	Outstanding	BCVP, LLC		barbara@barbaracorcoran.com
O-004	Forfeited	Alejandro Celis	alejo@undergroundcellar.com	alejo@undergroundcellar.com
O-005	Forfeited	Neal Coats		placeholder@carta.com
O-006	Outstanding	Connor Drinan		placeholder@undergroundcellar.com
O-007	Outstanding	Euan Guttridge	eguttridge@gmail.com	euan@reinforcedventures.com
O-008	Outstanding	Chris Hoyt	chris@ostp.vc	chris@ostp.vc
O-009	Outstanding	Chris Hoyt	chris@ostp.vc	chris@ostp.vc
O-012	Fully exercised	Nelly Perchatkin	nelly@undergroundcellar.com, cboodey@gmail.com	nperchatkin90@gmail.com
O-013	Fully exercised	Nelly Perchatkin	nelly@undergroundcellar.com, cboodey@gmail.com	nperchatkin90@gmail.com
O-014	Outstanding	Pan Rongrong		placeholder@undergroundcellar.com
O-015	Fully exercised	William Ruehle		bill@ruehleadvisory.com
O-016	Outstanding	Jennifer Shoemaker	jennifer@undergroundcellar.com	jennifer@undergroundcellar.com
O-017	Outstanding	Gary Spadafore	spada4@cox.net	spada4@cox.net
O-018	Exercisable until 07/29/30	Jeffrey Shaw	jeff@undergroundcellar.com	jeff@undergroundcellar.com
O-019	Outstanding	Benjamin Herila		bwh@undergroundcellar.com
O-020	Expired	Nelly Perchatkin	nelly@undergroundcellar.com, cboodey@gmail.com	nperchatkin90@gmail.com
O-021	Forfeited	Bridget Lapin	bridget@undergroundcellar.com	blapin247@gmail.com
O-022	Canceled	Mathew Jedeiken		placeholder@carta.com
O-023	Outstanding	Angelo Baumgartner	angelo@undergroundcellar.com	angelo@undergroundcellar.com
O-024	Expired	Amanda Mcguigan	amanda.mcguigan@icloud.com	amanda.mcguigan@icloud.com
O-025	Forfeited	Crista Miller	crista@undergroundcellar.com	cristajmiller@gmail.com
O-026	Forfeited	Ben Smith	bsmith@undergroundcellar.com	psychocow007@gmail.com
O-027	Outstanding	Jennifer Shoemaker	jennifer@undergroundcellar.com	jennifer@undergroundcellar.com
O-028	Forfeited	John Ortiz	john@undergroundcellar.com	jortiz4422@gmail.com
O-029	Forfeited	Susanne Lee	susanne@undergroundcellar.com	susannelee912@yahoo.com
O-030	Forfeited	Kyle Jackson	kyle@undergroundcellar.com	kyle@undergroundcellar.com
O-031	Forfeited	Meghan Miller	meghan@undergroundcellar.com	megletters@gmail.com
O-032	Expired	Alejandro Celis	alejo@undergroundcellar.com	alejo@undergroundcellar.com
O-033	Outstanding	Crystal De Haro Lares	crystal@undergroundcellar.com	crystal@undergroundcellar.com
O-035	Forfeited	Bridget Lapin	bridget@undergroundcellar.com	blapin247@gmail.com
O-036	Forfeited	Kyle Zink	zink.kyle@gmail.com	zink.kyle@gmail.com

Underground Enterprises Inc. Option Holder Contact Information

Grant Number	Grant Status	Option Holder Name	Portfolio Email	Contact Email
O-037	Outstanding	Robert Ord	robert@undergroundcellar.com	robert@undergroundcellar.com
O-038	Forfeited	Matt McWalters	matt@undergroundcellar.com	mcwaltersmatt@gmail.com
O-039	Forfeited	Sydney Garcia-Franklin	sydney@undergroundcellar.com	sfranklin1692@gmail.com
O-040	Exercisable until 05/28/23	Tyler Garvin	tyler@undergroundcellar.com	garvin.tyler@gmail.com
O-041	Outstanding	Brent Beckley	brent@beckley.co	brent@beckley.co
O-042	Outstanding	Tink Taylor	tink.taylor@dotdigital.com	tink.taylor@dotmailer.com
O-043	Outstanding	Stephen Loeb	stephenloeb@alaskadistributors.com	steveloeb@alaskadistributors.com
O-044	Forfeited	Bridget Lapin	bridget@undergroundcellar.com	blapin247@gmail.com
O-045	Outstanding	Leighton James	leighton.james@me.com	leighton.james@me.com
O-046	Canceled	Francisca Garcia		francisca@undergroundcellar.com
O-047	Forfeited	Jacob Greenberg	jacob@greenberg.nu	jacob@undergroundcellar.com
O-048	Fully exercised	Jeff Hardy		jeffreymhardy@gmail.com
O-049	Outstanding	Manny Cruz		placeholder@undergroundcellar.com
O-050	Outstanding	Chad La Tourette	chad@undergroundcellar.com	chad@undergroundcellar.com
O-051	Outstanding	Jillian Watson	jill@undergroundcellar.com	jwatso47@gmail.com
ES-052	Forfeited	Saadi Nasim	saadi@undergroundcellar.com	nasimsaad@yahoo.com
ES-053	Forfeited	Lori Monteleone	lori@undergroundcellar.com	lorimonteleone@sbcglobal.net
ES-054	Forfeited	Brett Browman		btbrowman@gmail.com
ES-055	Exercisable until 08/03/31	Jeffrey Shaw	jeff@undergroundcellar.com	jeff@undergroundcellar.com
ES-056	Exercisable until 08/03/31	Jeffrey Shaw	jeff@undergroundcellar.com	jeff@undergroundcellar.com
ES-057	Exercisable until 12/09/27	Jeff Hardy	hardy@undergroundcellar.com	jeffreymhardy@gmail.com
ES-058	Outstanding	Matthew Clark	clark.matt@gmail.com	mattc@undergroundcellar.com
ES-059	Outstanding	Kelsey Mackendorf	kelsey@undergroundcellar.com	kelsey@undergroundcellar.com
ES-060	Forfeited	Marisa Perez	palomaresmarisa@gmail.com	palomaresmarisa@gmail.com
ES-061	Outstanding	Josh Kirchhoff	josh@undergroundcellar.com	josh@undergroundcellar.com
ES-062	Forfeited	Logan McConnell	logan@undergroundcellar.com	logangmcconnell@gmail.com
ES-063	Outstanding	Daniel Ruiz		ruiz@undergroundcellar.com
ES-064	Outstanding	Le'Mun Lawson	lawson@undergroundcellar.com	lawson@undergroundcellar.com
ES-065	Forfeited	Victor Fernandez	victor@undergroundcellar.com	vicfernandez27@yahoo.com
ES-066	Canceled	Francesca Duncan		francescadduncan@gmail.com
ES-067	Forfeited	Alex Vicars - Harris	alex@undergroundcellar.com	alexander.vicarsharris@gmail.com
ES-068	Forfeited	Warlito Bolisay		wv2807@yahoo.com
ES-069	Forfeited	Andrey Tarasov	andrey@undergroundcellar.com	tarasovand@gmail.com

Underground Enterprises Inc. Option Holder Contact Information

Grant Number	Grant Status	Option Holder Name	Portfolio Email	Contact Email
ES-070	Canceled	Kristen Kahler		placeholder@carta.com
ES-071	Canceled	Julian Silva		placeholder@carta.com
ES-072	Outstanding	Rafa Solorio		solorio@undergroundcellar.com
ES-073	Canceled	David Velazquez	velazquez@undergroundcellar.com	velazquez@undergroundcellar.com
ES-074	Outstanding	Byron Bugress	burgess@undergroundcellar.com	burgess@undergroundcellar.com
ES-075	Forfeited	Shana Clarke	shana@undergroundcellar.com	shana@shanaspeakswine.com
ES-076	Forfeited	James Kerivan	jameskerivan@gmail.com	jameskerivan@gmail.com
ES-077	Outstanding	Robert Ord	robert@undergroundcellar.com	robert@undergroundcellar.com
ES-078	Forfeited	Brian Bettencourt	bgbettencourt@gmail.com	bgbettencourt@gmail.com
ES-079	Outstanding	Jeannette Huynh	jeannette.huynh@affirm.com	jeannette@undergroundcellar.com
ES-080	Forfeited	Alice Ni	alicen2121@gmail.com	alicen2121@gmail.com
ES-081	Canceled	Francesca Duncan		francescadduncan@gmail.com
ES-082	Forfeited	Alex Vicars - Harris	alex@undergroundcellar.com	alexander.vicarsharris@gmail.com
ES-083	Forfeited	Bedi Egilmez	bedi@undergroundcellar.com	mbedi.egilmez@gmail.com
ES-084	Forfeited	Grace Jovanovic	gracejovanovic@gmail.com	gracejovanovic@gmail.com
ES-085	Forfeited	Andrea Madden	dremadden@gmail.com	dremadden@gmail.com
ES-086	Forfeited	Caitlin Phillips		caitphill@gmail.com
ES-087	Forfeited	David Goldklang	shop@davegk.com	davegk1@gmail.com
ES-088	Canceled	Michael Downey	michael@undergroundcellar.com	mikedowney415@gmail.com
ES-089	Outstanding	Alex Livingston	abliving@gmail.com	abliving@gmail.com
ES-090	Outstanding	Jessica Affatato	jessica@undergroundcellar.com	jessica@undergroundcellar.com
ES-091	Forfeited	Hannah Anderson		hannahanders@gmail.com
ES-092	Outstanding	Allysyn Bryant	bryant@undergroundcellar.com	bryant@undergroundcellar.com
ES-093	Outstanding	Grace Oca	oca@undergroundcellar.com	oca@undergroundcellar.com
ES-094	Outstanding	Marcial Pineda Jr		pineda@undergroundcellar.com
ES-095	Outstanding	Sheryl Uy	uy@undergroundcellar.com	uy@undergroundcellar.com
ES-096	Exercisable until 12/09/27	Jeff Hardy	hardy@undergroundcellar.com	jeffreymhardy@gmail.com
ES-097	Outstanding	Jillian Watson	jill@undergroundcellar.com	jwatso47@gmail.com
ES-098	Exercisable until 05/28/23	Tyler Garvin		garvin.tyler@gmail.com
ES-099	Outstanding	Chad La Tourette	chad@undergroundcellar.com	chad@undergroundcellar.com
ES-100	Outstanding	Kelsey Mackendorf	kelsey@undergroundcellar.com	kelsey@undergroundcellar.com
ES-101	Canceled	Matthew Mayback		mayback.matthew@gmail.com
ES-102	Outstanding	Matthew Clark	clark.matt@gmail.com	mattc@undergroundcellar.com

Underground Enterprises Inc. Option Holder Contact Information

Grant Number	Grant Status	Option Holder Name	Portfolio Email	Contact Email
ES-103	Forfeited	Michael Downey	michael@undergroundcellar.com	mikedowney415@gmail.com
ES-104	Outstanding	Robert Ord		robert@undergroundcellar.com
ES-105	Forfeited	Shana Clarke	shana@undergroundcellar.com	shana@shanaspeakswine.com
ES-106	Forfeited	Meghan Miller	meghan@undergroundcellar.com	megletters@gmail.com
ES-107	Forfeited	John Ortiz	john@undergroundcellar.com	jortiz4422@gmail.com
ES-108	Outstanding	Josh Kirchhoff	josh@undergroundcellar.com	josh@undergroundcellar.com
ES-109	Outstanding	Jessica Affatato	jessica@undergroundcellar.com	jessica@undergroundcellar.com
ES-110	Forfeited	Alex Vicars - Harris	alex@undergroundcellar.com	alexander.vicarsharris@gmail.com
ES-111	Outstanding	Clare Apps	clare@undergroundcellar.com	clare@undergroundcellar.com
ES-112	Forfeited	Grace Jovanovic	gracejovanovic@gmail.com	gracejovanovic@gmail.com
ES-113	Forfeited	Lori Monteleone	lori@undergroundcellar.com	lorimonteleone@sbcglobal.net
ES-114	Forfeited	Hannah Anderson		hannahanders@gmail.com
ES-115	Canceled	Victoria Love		v-love_@hotmail.com
ES-116	Outstanding	Chad La Tourette		chad@undergroundcellar.com

Underground Enterprises Inc. Warrant holder Contact Information

Warrant Number	Warrant Status	Warrant holder Name	Portfolio Email	Contact Email
W-1	Outstanding	Jason DiFrancesco	jmd@difran.com	jmd@difran.com
W-2	Outstanding	Bling Capital Fund I LP	bling0@gmail.com, blingcapital@aduroadvisors.com, luca.beisans@carta.com, ashley.smoker@carta.com	blingcapital@aduroadvisors.com
W-3	Outstanding	Bling Capital Fund I-A LP	bling0@gmail.com, blingcapital@aduroadvisors.com, luca.beisans@carta.com, ashley.smoker@carta.com	blingcapital@aduroadvisors.com
W-4	Outstanding	SVB Financial Group		klyons@svb.com
PW-1	Outstanding	Triplepoint Venture Lending Fund, LLC		legal@triplepointcapital.com
PW-2	Outstanding	Triplepoint Venture Lending Fund, LLC		legal@triplepointcapital.com
PW-3	Outstanding	Triplepoint Venture Lending Fund, LLC		legal@triplepointcapital.com

Underground Enterprises Inc. Convertible holder Contact Information

Note Number	Note Status	Convertible Holder Name	Portfolio Email	Contact Email
SAFE-01	Converted	Rodnitzky Family Trust Agreeemnt	davidrod@gmail.com, alternativessf@summittrail.com	david@3qdigital.com
SAFE-02	Converted	Daniel Cohen	danielc@viola.vc	daniel@naan.capital
SAFE2-03	Outstanding	Chessie-Miller Trust	nmiller@thornhillcompanies.com	nmiller@thornhillcompanies.com
SAFE2-04	Outstanding	The Jon Staenberg Trust	jon@staenberg.com	jon@staenberg.com
SAFE2-05	Outstanding	Accomplice Fund III, L.P.	frank@accomplice.co, scott@accomplice.co, amber@accomplice.co	frank@accomplice.co
SAFE2-06	Outstanding	UN FUND I, A SERIES OF ACCOMPLICE SPV FUNDS, L.P.	frank@accomplice.co	frank@accomplice.co
SAFE2-07	Outstanding	Bling Capital Fund II Opps LP	blingcapital@aduroadvisors.com	blingcapital@aduroadvisors.com
SAFE2-08	Outstanding	Bling Capital Fund II Opps-A LP	blingcapital@aduroadvisors.com	blingcapital@aduroadvisors.com
SAFE2-09	Outstanding	Van Lynde Family Trust	russell.lynde@protonmail.com, katharine@parkwestllc.com, marjorie@parkwestllc.com	russell@parkwestllc.com
SAFE2-10	Outstanding	Peter S. Park and Lisa Song as trustees of the Park Family Trust	peterparkwest@gmail.com, katharine@parkwestllc.com, marjorie@parkwestllc.com	peter@parkwestllc.com
SAFE2-11	Outstanding	Ronald J. Brown	rbshouse@yahoo.com	ron@parkwestllc.com
SAFE2-12	Outstanding	Joshua D. Jackson and Rachel M. Jackson Living Trust	joshdjackson@gmail.com	josh@parkwestllc.com
SAFE2-13	Outstanding	Underground Cellar-4, a Series of Jason's Syndicate, LLC	ops@assurefundmgmt.com	launch@assure.co
SAFE2-14	Outstanding	LAUNCH Fund 3, LP and LAUNCH Fund 3 DTW, LP		fund@launch.co

Fill in this information to identify the case:Debtor name Underground Enterprises, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **AB testing**State the term remaining **21 months**

List the contract number of any government contract _____

**AB Tasty
408 Broadway
New York, NY 10013**2.2. State what the contract or lease is for and the nature of the debtor's interest **Expense Management Tool**State the term remaining **2 months**

List the contract number of any government contract _____

**Airbase
548 Market Street
Suite 93249
San Francisco, CA 94104-5401**2.3. State what the contract or lease is for and the nature of the debtor's interest **Warehouse Rent**State the term remaining **10 months**

List the contract number of any government contract _____

**Biago Bros
466 Devlin Road
Napa, CA 94558**2.4. State what the contract or lease is for and the nature of the debtor's interest **Cap Table Management**State the term remaining **12 months**

List the contract number of any government contract _____

**Carta
333 Bush Street
Suite 2300
San Francisco, CA 94104**

Debtor 1 **Underground Enterprises, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Content Management**

State the term remaining **3 months**

List the contract number of any government contract

Contentful
150 Spear Street
San Francisco, CA 94105

2.6. State what the contract or lease is for and the nature of the debtor's interest **Esignature Tool**

State the term remaining **2 months**

List the contract number of any government contract

Docusign
221 Main Street
Suite 1000
San Francisco, CA 94105

2.7. State what the contract or lease is for and the nature of the debtor's interest **Data Movement Platform**

State the term remaining **4 months**

List the contract number of any government contract

Fivetran
405 14th Street
Suite 110
Oakland, CA 94612

2.8. State what the contract or lease is for and the nature of the debtor's interest **Digital Insights**

State the term remaining **6 months**

List the contract number of any government contract

Heap
225 Bush Street
Suite 200
San Francisco, CA 94104

2.9. State what the contract or lease is for and the nature of the debtor's interest **BI Platform**

State the term remaining **5 months**

List the contract number of any government contract

Mode
208 Utah Street
Suite 400
San Francisco, CA 94103

Debtor 1 **Underground Enterprises, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest **ERP**

State the term remaining **22 months**

List the contract number of any government contract _____

**Oracle America, Inc.
12320 Oracle Blvd.
Colorado Springs, CO 80921**

2.11. State what the contract or lease is for and the nature of the debtor's interest **Service Agreement**

State the term remaining _____

List the contract number of any government contract _____

**Phoen Wine Company, Inc.
1166 Commerce Blvd.
Suite C and D
American Canyon, CA 94503**

Fill in this information to identify the case:Debtor name Underground Enterprises, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*2.1 **Phoen Wine
Company, Inc.****1166 Commerce Blvd.
Suite C & D
American Canyon, CA 94503****TriplePoint Private
Venture Credit, Inc.**☒ D 2.1
☐ E/F _____
☐ G _____

Fill in this information to identify the case:Debtor name Underground Enterprises, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From **1/01/2023** to **Filing Date**

Sources of revenue

Check all that apply

☒ Operating a business☐ Other _____**Gross revenue**

(before deductions and exclusions)

\$686,456.00

For prior year:

From **1/01/2022** to **12/31/2022**

☒ Operating a business☐ Other _____**\$5,192,240.64**

For year before that:

From **1/01/2021** to **12/31/2021**

☒ Operating a business☐ Other _____**\$5,252,003.05****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from**

(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**

Check all that apply

Debtor **Underground Enterprises, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. ABD Insurance & Financial Services 777 Mariners Island Blvd. Suite 250 San Mateo, CA 94404	See attached spreadsheet for dates and amounts	\$43,297.01	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.2. Acorn Paper Products LLC PO Box 23965 Los Angeles, CA 90023	See attached spreadsheet for dates and amounts	\$32,376.31	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.3. Bamboo Technologies 3601 Fremont Avenue N Suite 309 Seattle, WA 98103	See attached spreadsheet for dates and amounts	\$31,815.67	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.4. Biagi Bros 787 Airpark Road Napa, CA 94558	See attached spreadsheet for dates and amounts	\$302,676.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.5. BraunHagey & Borden LLP 351 California Street 10th Floor San Francisco, CA 94104	See attached spreadsheet for dates and amounts	\$41,784.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.6. Carta 333 Bush Street Suite 2300 San Francisco, CA 94105	See attached spreadsheet for dates and amounts	\$18,190.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.7. Contentful 1801 California Street Suite 4600 Denver, CO 80202	See attached spreadsheet for dates and amounts	\$8,044.33	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.8. Crown Equipment Corporation 1420 Enterprise Blvd. West Sacramento, CA 95691	See attached spreadsheet for dates and amounts	\$18,403.18	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Underground Enterprises, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. EAN Services, LLC 340 Lafayette Avenue Saint Louis, MO 63104	See attached spreadsheet for dates and amounts	\$9,201.10	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.10 NAPPJO, LLC 5602 Belleza Drive Pleasanton, CA 94588	See attached spreadsheet for dates and amounts	\$13,312.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.11 Oracle America, Inc. 5400 N. Grand Blvd., Suite 515 Oklahoma City, OK 73112	See attached spreadsheet for dates and amounts	\$35,962.13	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.12 Partners Personnel Management Services 20503 Hesperian Blvd. Hayward, CA 94541	See attached spreadsheet for dates and amounts	\$8,350.55	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.13 Raines Feldman LLP 1800 Avenue of the Stars 12th Floor Los Angeles, CA 90067	See attached spreadsheet for dates and amounts	\$60,664.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.14 Rakuten Marketing, LLC 800 Concar Drive San Mateo, CA 94402	See attached spreadsheet for dates and amounts	\$8,817.53	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.15 Select Staffing PO Box 512007 Los Angeles, CA 90051	See attached spreadsheet for dates and amounts	\$32,788.02	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.16 startup Soft 44 Montgomery St San Francisco, CA 94104	See attached spreadsheet for dates and amounts	\$21,376.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Underground Enterprises, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.17 ServPro 815 Arnold Drive Suite 9 Martinez, CA 94553	See attached spreadsheet for dates and amounts	\$14,453.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.18 We Ship Express Inc. 745 Skyway Ct Napa, CA 94558	See attached spreadsheet for dates and amounts	\$192,333.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.19 Wine Country Connect PO Box 175 Vineburg, CA 95487	See attached spreadsheet for dates and amounts	\$242,208.59	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.20 Yahoo 701 First Avenue Sunnyvale, CA 94089	See attached spreadsheet for dates and amounts	\$23,136.17	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.21 TripePoint Private Venture Credit, Inc. 2755 Sand Hill Road Suite 150 Menlo Park, CA 94025	See attached spreadsheet for dates and amounts	\$188,033.03	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Jeffrey Hardy 5650 Ocean View Drive Oakland, CA 94618 Former CEO	See attached	\$152,564.15	Salary
4.2. Chad La Tourette 1007 Evelyn Avenue Albany, CA 94706 CEO	See attached	\$211,674.37	Salary
4.3. Jeffrey Shaw 580 Howard Street, Unit 500 San Francisco, CA 94105 Cofounder/Board Member	See attached	\$72,917.63	Salary

Debtor **Underground Enterprises, Inc.**

Case number (if known) _____

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.4. Jillian Watson 1815 Alice Street Oakland, CA 94612 Vice President of Revenue	See attached	\$133,333.60	Salary
4.5. Robert Ord 205 Coombs St Napa, CA 94559 CEO of Affiliate Phoenix Wine Company, Inc.	See attached	\$141,402.75	Salary
4.6. Jeffrey Shaw 580 Howard Street, Unit 500 San Francisco, CA 94105 Consultant	See attached	\$75,376.43	Consultant Fees
4.7. Jillian Watson 1815 Alice Street Oakland, CA 94612 Consultant	See attached	\$88,230.33	Consultant Fees

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor **Underground Enterprises, Inc.**

Case number (if known)

☐ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Dates of loss

Value of property lost

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.Who was paid or who received the transfer?
Address

If not money, describe any property transferred

Dates

Total amount or value

11.1. **Raines Feldman LLP**
1800 Avenue of the Stars
12th Floor
Los Angeles, CA 90067

4/24/2023 -
\$25,000
4/27/2023 -
\$10,000

\$35,000.00

Email or website address

Who made the payment, if not debtor?

11.2. **Armstrong Teasdale LLP**
1007 North Market Street
Third Floor
Wilmington, DE 19801

4/27/2023**\$5,000.00**

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device

Describe any property transferred

Dates transfers were made

Total amount or value

Debtor **Underground Enterprises, Inc.**

Case number (if known)

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 580 Howard Street Suite 500 San Francisco, CA 94105	2014 - 2022

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
☒ Yes. State the nature of the information collected and retained.

Underground Enterprises, Inc. obtains and manages information necessary to administer the wine program for the parties identified as "Customers" on Schedule F of affiliate Phoenix Wine Company, Inc.

Does the debtor have a privacy policy about that information?

- ☒ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.

☒ Yes. Fill in below:

Name of plan

Guideline 401K

Employer identification number of the plan

EIN: **47-1827930**

Debtor **Underground Enterprises, Inc.**

Case number (if known) _____

Has the plan been terminated?

☒ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

Debtor **Underground Enterprises, Inc.**

Case number (if known)

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Burkland 325 9th Street San Francisco, CA 94103	8/20/2020 - 7/30/2021
26a.2. Brian Bettencourt (Employee) 1730 O'Farrell Street #612 San Francisco, CA 94115	8/2/2021 - 10/28/2022
26a.3. Mighty Digits 2 Colgate Rd Great Neck, NY 11023	10/1/2022 - Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Debtor **Underground Enterprises, Inc.**

Case number (if known)

Name and address**If any books of account and records are unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **TriplePoint Private Venture Credit, Inc.**
2755 Sand Hill Road
Suite 150
Menlo Park, CA 94025

26d.2. **Newfront Insurance**
450 Sansome Street
Suite 300
San Francisco, CA 94111

26d.3. **Accomplice**
56 Wareham Street
3rd Floor
Boston, MA 02118

26d.4. **Golden Venture**
20 Maud Street
Suite 306
Toronto, Ontario M5V 2M5
CANADA

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Chad La Tourette	1007 Evelyn Avenue Albany, CA 94706	CEO	
Name	Address	Position and nature of any interest	% of interest, if any
Ryan Moore	56 Wareham Street 3rd Floor Boston, MA 02118	Investor/Board Member	
Name	Address	Position and nature of any interest	% of interest, if any
Matt Golden	20 Maud Street Suite 306 Toronto, Ontario M5V 2M5 CANADA	Investor/Board Member	
Name	Address	Position and nature of any interest	% of interest, if any
Jeff Shaw	580 Howard Street #500 San Francisco, CA 94105	Board Advisor	

Debtor **Underground Enterprises, Inc.**

Case number (if known) _____

- ☐ No
- ☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Jeffrey Hardy	5650 Ocean View Drive Oakland, CA 94618	CEO	2021 - 2022

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
- ☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 28, 2023**


Signature of individual signing on behalf of the debtor

Chad La Tourette
Printed name

Position or relationship to debtor **CEO**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
- ☒ Yes

Attachment to Statement of Financial Affairs

3. Payments to creditors within 90 days before filing.

Date	Vendor	Amount
01/25/2023	ABD Insurance & Financial Services	\$11,974.00
01/25/2023	ABD Insurance & Financial Services	\$15,711.55
01/25/2023	ABD Insurance & Financial Services	\$10,325.00
03/02/2023	ABD Insurance & Financial Services	\$820.00
03/24/2023	ABD Insurance & Financial Services	\$863.00
03/24/2023	ABD Insurance & Financial Services	\$1,370.23
04/07/2023	ABD Insurance & Financial Services	\$1,370.23
04/07/2023	ABD Insurance & Financial Services	\$863.00
	Total:	<u>\$43,297.01</u>
01/13/2023	Acorn Paper Products LLC	\$3,240.00
01/13/2023	Acorn Paper Products LLC	\$1,716.26
01/13/2023	Acorn Paper Products LLC	\$4,012.58
01/13/2023	Acorn Paper Products LLC	\$2,876.38
01/13/2023	Acorn Paper Products LLC	\$6,898.76
01/13/2023	Acorn Paper Products LLC	\$1,685.31
01/13/2023	Acorn Paper Products LLC	\$2,876.38
01/13/2023	Acorn Paper Products LLC	\$1,387.36
01/20/2023	Acorn Paper Products LLC	\$2,536.80
02/10/2023	Acorn Paper Products LLC	\$37.50
03/28/2023	Acorn Paper Products LLC	\$3,624.00
03/28/2023	Acorn Paper Products LLC	\$72.00
04/04/2023	Acorn Paper Products LLC	\$165.00
04/04/2023	Acorn Paper Products LLC	\$1,090.26
04/04/2023	Acorn Paper Products LLC	\$25.80
04/04/2023	Acorn Paper Products LLC	\$131.92
	Total:	<u>\$32,376.31</u>
02/14/2023	Bamboo Technologies	\$12,387.10
03/15/2023	Bamboo Technologies	\$3,428.57
03/15/2023	Bamboo Technologies	\$16,000.00
	Total:	<u>\$31,815.67</u>
01/20/2023	Biagi Bros	\$98,768.00
02/24/2023	Biagi Bros	\$101,954.00
04/04/2023	Biagi Bros	\$101,954.00
	Total:	<u>\$302,676.00</u>
01/27/2023	BraunHagey & Borden LLP	\$20,970.00
03/06/2023	BraunHagey & Borden LLP	\$11,820.60
03/24/2023	BraunHagey & Borden LLP	\$8,994.15
	Total:	<u>\$41,784.75</u>
03/08/2023	Carta	\$18,190.00
	Total:	<u>\$18,190.00</u>
01/27/2023	Contentful	\$8,044.33
	Total:	<u>\$8,044.33</u>

Attachment to Statement of Financial Affairs

3. Payments to creditors within 90 days before filing.

01/13/2023 Crown Equipment Corporation	\$1,885.63
01/13/2023 Crown Equipment Corporation	\$95.00
01/13/2023 Crown Equipment Corporation	\$95.00
01/13/2023 Crown Equipment Corporation	\$95.00
01/20/2023 Crown Equipment Corporation	\$1,724.00
02/10/2023 Crown Equipment Corporation	\$1,887.78
02/24/2023 Crown Equipment Corporation	\$6,237.84
03/28/2023 Crown Equipment Corporation	\$1,885.63
04/04/2023 Crown Equipment Corporation	\$1,887.78
04/04/2023 Crown Equipment Corporation	\$723.89
04/04/2023 Crown Equipment Corporation	<u>\$1,885.63</u>
Total:	\$18,403.18

02/10/2023 EAN Services, LLC	\$1,850.58
03/06/2023 EAN Services, LLC	\$1,847.22
03/07/2023 EAN Services, LLC	\$1,817.82
03/31/2023 EAN Services, LLC	\$1,852.26
03/31/2023 EAN Services, LLC	<u>\$1,833.22</u>
Total:	\$9,201.10

01/13/2023 NAPPJO, LLC	\$3,952.00
02/27/2023 NAPPJO, LLC	\$4,784.00
04/04/2023 NAPPJO, LLC	<u>\$4,576.00</u>
Total:	\$13,312.00

01/13/2023 Oracle America, Inc.	\$217.80
01/27/2023 Oracle America, Inc.	\$326.70
01/27/2023 Oracle America, Inc.	\$9,887.40
02/10/2023 Oracle America, Inc.	\$108.90
02/10/2023 Oracle America, Inc.	<u>\$25,421.33</u>
Total:	\$35,962.13

01/20/2023 Partners Peronnel Management Services, LLC	\$635.04
01/27/2023 Partners Peronnel Management Services, LLC	\$868.34
02/22/2023 Partners Peronnel Management Services, LLC	\$1,030.01
02/22/2023 Partners Peronnel Management Services, LLC	\$1,058.40
02/22/2023 Partners Peronnel Management Services, LLC	\$961.03
03/28/2023 Partners Peronnel Management Services, LLC	\$1,058.40
03/28/2023 Partners Peronnel Management Services, LLC	\$846.72
03/28/2023 Partners Peronnel Management Services, LLC	\$836.06
04/04/2023 Partners Peronnel Management Services, LLC	<u>\$1,056.55</u>
Total:	\$8,350.55

04/04/2023 Raines Feldman LLP	75,000.00
04/11/2023 Raines Feldman LLP	250,000.00
04/12/2023 Raines Feldman LLP - Used Retainer to Pay Inv. 106835	(3,570.00)
04/24/2023 Raines Feldman LLP - Used Retainer to Pay Inv. 107050	(57,094.00)
04/24/2023 Raines Feldman LLP - Chapter 7 Retainer (Flat Fee)	(25,000.00)
04/24/2023 Raines Feldman LLP - Returned Unused Retainer to Debtor	(239,336.00)
04/27/2023 Raines Feldman LLP - Chapter 7 Retainer (Flat Fee)	10,000.00
04/27/2023 Raines Feldman LLP - Used Retainer Chapter 7 Retainer (Flat Fee)	<u>(10,000.00)</u>
Total:	0.00

Attachment to Statement of Financial Affairs

3. Payments to creditors within 90 days before filing.

01/13/2023 Rakuten Marketing, LLC	\$1,181.99
02/10/2023 Rakuten Marketing, LLC	\$3,393.57
02/24/2023 Rakuten Marketing, LLC	\$1,181.77
04/04/2023 Rakuten Marketing, LLC	\$3,060.20
Total:	<u>\$8,817.53</u>

01/13/2023 Select Staffing	\$5,137.92
01/13/2023 Select Staffing	\$5,097.00
02/10/2023 Select Staffing	\$4,902.70
03/07/2023 Select Staffing	\$2,964.60
03/28/2023 Select Staffing	\$945.00
03/28/2023 Select Staffing	\$1,149.75
03/28/2023 Select Staffing	\$1,661.25
04/04/2023 Select Staffing	\$3,340.89
04/04/2023 Select Staffing	\$3,506.29
04/04/2023 Select Staffing	\$4,082.62
Total:	<u>\$32,788.02</u>

01/19/2023 ServPro	\$14,453.86
Total:	<u>\$14,453.86</u>

01/17/2023 startup Soft	\$21,376.00
Total:	<u>\$21,376.00</u>

05/01/2023 TriplePoint Private Venture Credit, Inc.	\$188,033.03
Total:	<u>\$188,033.03</u>

01/13/2023 We Ship Express Inc	\$26,638.19
01/13/2023 We Ship Express Inc	\$26,791.30
02/10/2023 We Ship Express Inc	\$22,172.95
02/24/2023 We Ship Express Inc	\$630.00
02/24/2023 We Ship Express Inc	\$23,171.19
03/06/2023 We Ship Express Inc	\$13,020.21
03/06/2023 We Ship Express Inc	\$11,255.80
03/06/2023 We Ship Express Inc	\$9,744.24
03/27/2023 We Ship Express Inc	\$945.00
03/28/2023 We Ship Express Inc	\$36,372.11
03/28/2023 We Ship Express Inc	\$10,018.66
03/28/2023 We Ship Express Inc	\$11,573.35
Total:	<u>\$192,333.00</u>

02/13/2023 Wine Country Connect	\$83,888.36
02/13/2023 Wine Country Connect	\$78,792.84
03/27/2023 Wine Country Connect	\$79,527.39
Total:	<u>\$242,208.59</u>

01/13/2023 Yahoo	\$18,615.98
02/24/2023 Yahoo	\$4,520.19
Total:	<u>\$23,136.17</u>

Underground Enterprises, Inc.
Attachment to Statement of Financial Affairs
4. Payments to Insiders

Name	Check Date	Period Start	Period End	Gross Pay	Net Pay	Title	Reason
Hardy, Jeffrey	5/13/2022	5/1/2022	5/15/2022	10,416.67	6,058.45	Former CEO	Salary
Hardy, Jeffrey	5/31/2022	5/16/2022	5/31/2022	10,416.67	6,058.45	Former CEO	Salary
Hardy, Jeffrey	6/15/2022	6/1/2022	6/15/2022	10,416.67	6,058.46	Former CEO	Salary
Hardy, Jeffrey	6/30/2022	6/16/2022	6/30/2022	10,416.67	6,058.46	Former CEO	Salary
Hardy, Jeffrey	7/15/2022	7/1/2022	7/15/2022	10,416.67	6,058.45	Former CEO	Salary
Hardy, Jeffrey	7/29/2022	7/16/2022	7/31/2022	10,416.67	6,060.98	Former CEO	Salary
Hardy, Jeffrey	8/15/2022	8/1/2022	8/15/2022	10,416.67	6,746.53	Former CEO	Salary
Hardy, Jeffrey	8/31/2022	8/16/2022	8/31/2022	10,416.67	6,818.87	Former CEO	Salary
Hardy, Jeffrey	9/15/2022	9/1/2022	9/15/2022	10,416.67	6,818.87	Former CEO	Salary
Hardy, Jeffrey	9/30/2022	9/16/2022	9/30/2022	10,416.67	6,818.87	Former CEO	Salary
Hardy, Jeffrey	10/14/2022	10/1/2022	10/15/2022	10,416.67	6,818.87	Former CEO	Salary
Hardy, Jeffrey	10/31/2022	10/16/2022	10/31/2022	10,416.67	6,743.87	Former CEO	Salary
Hardy, Jeffrey	11/15/2022	11/1/2022	11/15/2022	10,416.67	6,725.11	Former CEO	Salary
Hardy, Jeffrey	11/30/2022	11/16/2022	11/30/2022	10,416.67	6,725.12	Former CEO	Salary
Hardy, Jeffrey	12/14/2022	12/1/2022	12/15/2022	<u>6,730.77</u>	4,713.93	Former CEO	Salary
Total:				152,564.15			
La Tourette, Chad	5/13/2022	5/1/2022	5/15/2022	7,791.67	4,615.21	Non Insider Status (Head of Merchandising)	Salary
La Tourette, Chad	5/31/2022	5/16/2022	5/31/2022	7,791.67	4,615.21	Non Insider Status (Head of Merchandising)	Salary
La Tourette, Chad	6/15/2022	6/1/2022	6/15/2022	7,791.67	4,615.21	Non Insider Status (Head of Merchandising)	Salary
La Tourette, Chad	6/30/2022	6/16/2022	6/30/2022	7,791.67	4,615.20	Non Insider Status (Head of Merchandising)	Salary
La Tourette, Chad	7/15/2022	7/1/2022	7/15/2022	7,791.67	4,615.21	Non Insider Status (Head of Merchandising)	Salary
La Tourette, Chad	7/29/2022	7/16/2022	7/31/2022	7,791.67	4,615.21	Non Insider Status (Head of Merchandising)	Salary
La Tourette, Chad	8/15/2022	8/1/2022	8/15/2022	7,791.67	4,615.20	Non Insider Status (Head of Merchandising)	Salary
La Tourette, Chad	8/31/2022	8/16/2022	8/31/2022	7,791.67	4,615.22	Non Insider Status (Head of Merchandising)	Salary
La Tourette, Chad	9/15/2022	9/1/2022	9/15/2022	7,791.67	4,615.20	Non Insider Status (Head of Merchandising)	Salary
La Tourette, Chad	9/30/2022	9/16/2022	9/30/2022	7,791.67	4,615.21	Non Insider Status (Head of Merchandising)	Salary
La Tourette, Chad	10/14/2022	10/1/2022	10/15/2022	7,791.67	4,615.21	Non Insider Status (Head of Merchandising)	Salary
La Tourette, Chad	10/31/2022	10/16/2022	10/31/2022	7,791.67	4,817.93	Non Insider Status (Head of Merchandising)	Salary
La Tourette, Chad	11/15/2022	11/1/2022	11/15/2022	7,791.67	5,161.13	Non Insider Status (Head of Merchandising)	Salary
La Tourette, Chad	11/30/2022	11/16/2022	11/30/2022	7,791.67	5,161.12	Non Insider Status (Head of Merchandising)	Salary
La Tourette, Chad	12/15/2022	12/1/2022	12/15/2022	7,791.67	5,161.13	Non Insider Status (Head of Merchandising)	Salary
La Tourette, Chad	12/30/2022	12/16/2022	12/31/2022	11,466.76	7,147.96	CEO - Underground Enterprises, Inc.	Salary
La Tourette, Chad	1/13/2023	1/1/2023	1/15/2023	10,416.67	5,974.57	CEO - Underground Enterprises, Inc.	Salary
La Tourette, Chad	1/31/2023	1/16/2023	1/31/2023	10,416.67	5,974.57	CEO - Underground Enterprises, Inc.	Salary
La Tourette, Chad	2/15/2023	2/1/2023	2/15/2023	10,416.67	5,974.57	CEO - Underground Enterprises, Inc.	Salary
La Tourette, Chad	2/28/2023	2/16/2023	2/28/2023	10,416.67	5,974.57	CEO - Underground Enterprises, Inc.	Salary
La Tourette, Chad	3/15/2023	3/1/2023	3/15/2023	10,416.67	5,974.57	CEO - Underground Enterprises, Inc.	Salary
La Tourette, Chad	3/31/2023	3/16/2023	3/31/2023	10,416.67	5,974.56	CEO - Underground Enterprises, Inc.	Salary
La Tourette, Chad	4/12/2023	4/1/2023	4/15/2023	10,416.67	6,136.85	CEO - Underground Enterprises, Inc.	Salary
La Tourette, Chad	4/26/2023	4/16/2023	4/26/2023	<u>10,415.87</u>	6,136.48	CEO - Underground Enterprises, Inc.	Salary
Total:				211,674.37			
Shaw, Jeffrey	5/13/2022	5/1/2022	5/15/2022	10,416.67	5,724.34	Cofounder/Board Member	Salary
Shaw, Jeffrey	5/31/2022	5/16/2022	5/31/2022	6,250.00	3,723.28	Cofounder/Board Member	Salary
Shaw, Jeffrey	6/22/2022	5/15/2022	5/31/2022	14,584.00	7,541.96	Cofounder/Board Member	Salary
Shaw, Jeffrey	6/30/2022	6/16/2022	6/30/2022	10,416.95	5,703.46	Cofounder/Board Member	Salary
Shaw, Jeffrey	7/15/2022	7/1/2022	7/15/2022	10,416.67	5,703.33	Cofounder/Board Member	Salary
Shaw, Jeffrey	7/29/2022	7/16/2022	7/31/2022	10,416.67	5,724.36	Cofounder/Board Member	Salary
Shaw, Jeffrey	8/15/2022	8/1/2022	8/15/2022	<u>10,416.67</u>	6,315.11	Cofounder/Board Member	Salary
Total				72,917.63			
Shaw, Jeffrey			6/30/2022	10,000.00			Consultant Fee
Shaw, Jeffrey			7/14/2022	10,000.00			Consultant Fee
Shaw, Jeffrey			8/19/2022	10,000.00			Consultant Fee
Shaw, Jeffrey			9/20/2022	12,293.50			Consultant Fee
Shaw, Jeffrey			11/8/2022	10,000.00			Consultant Fee
Shaw, Jeffrey			11/8/2022	2,082.93			Consultant Fee
Shaw, Jeffrey			2/21/2023	7,000.00			Consultant Fee
Shaw, Jeffrey			3/15/2023	7,000.00			Consultant Fee
Shaw, Jeffrey			4/15/2023	<u>7,000.00</u>			Consultant Fee
Total:				75,376.43			
Watson, Jillian	5/13/2022	5/1/2022	5/15/2022	8,333.33	4,950.37	Vice President of Revenue	Salary
Watson, Jillian	5/31/2022	5/16/2022	5/31/2022	8,333.33	4,950.38	Vice President of Revenue	Salary
Watson, Jillian	6/15/2022	6/1/2022	6/15/2022	8,333.33	4,950.36	Vice President of Revenue	Salary
Watson, Jillian	6/30/2022	6/16/2022	6/30/2022	8,333.65	4,950.51	Vice President of Revenue	Salary
Watson, Jillian	7/15/2022	7/1/2022	7/15/2022	8,333.33	4,950.38	Vice President of Revenue	Salary
Watson, Jillian	7/29/2022	7/16/2022	7/31/2022	8,333.33	4,950.37	Vice President of Revenue	Salary

Underground Enterprises, Inc.
Attachment to Statement of Financial Affairs
4. Payments to Insiders

Name	Check Date	Period Start	Period End	Gross Pay	Net Pay	Title	Reason
Watson, Jillian	8/15/2022	8/1/2022	8/15/2022	8,333.33	4,950.38	Vice President of Revenue	Salary
Watson, Jillian	8/31/2022	8/16/2022	8/31/2022	8,333.33	4,950.36	Vice President of Revenue	Salary
Watson, Jillian	9/15/2022	9/1/2022	9/15/2022	8,333.33	4,950.37	Vice President of Revenue	Salary
Watson, Jillian	9/30/2022	9/16/2022	9/30/2022	8,333.33	5,475.75	Vice President of Revenue	Salary
Watson, Jillian	10/14/2022	10/1/2022	10/15/2022	8,333.33	5,847.55	Vice President of Revenue	Salary
Watson, Jillian	10/31/2022	10/16/2022	10/31/2022	8,333.33	5,847.56	Vice President of Revenue	Salary
Watson, Jillian	11/15/2022	11/1/2022	11/15/2022	8,333.33	5,847.56	Vice President of Revenue	Salary
Watson, Jillian	11/30/2022	11/16/2022	11/30/2022	8,333.33	5,847.55	Vice President of Revenue	Salary
Watson, Jillian	12/15/2022	12/1/2022	12/15/2022	8,333.33	5,847.56	Vice President of Revenue	Salary
Watson, Jillian	12/30/2022	12/16/2022	12/31/2022	8,333.33	5,847.30	Vice President of Revenue	Salary
Total:				133,333.60			
Watson, Jillian			1/17/2023	8,633.00			Consultant Fee
Watson, Jillian			1/25/2023	8,633.00			Consultant Fee
Watson, Jillian			2/23/2023	8,633.00			Consultant Fee
Watson, Jillian			3/13/2023	25,299.33			Consultant Fee
Watson, Jillian			3/16/2023	16,966.00			Consultant Fee
Watson, Jillian			3/30/2023	16,966.00			Consultant Fee
Watson, Jillian			4/10/2023	2,100.00			Consultant Fee
Watson, Jillian			4/17/2023	1,000.00			Consultant Fee
Total:				88,230.33			
Ord, Robert	5/13/2022	5/1/2022	5/15/2022	5,000.00	3,169.46	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	5/31/2022	5/16/2022	5/31/2022	5,000.00	3,169.47	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	6/15/2022	6/1/2022	6/15/2022	5,833.33	3,611.76	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	6/30/2022	6/16/2022	6/30/2022	5,833.33	3,611.77	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	7/15/2022	7/1/2022	7/15/2022	5,833.33	3,611.75	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	7/29/2022	7/16/2022	7/31/2022	5,833.33	3,611.76	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	8/15/2022	8/1/2022	8/15/2022	5,833.33	3,611.76	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	8/31/2022	8/16/2022	8/31/2022	5,833.33	3,611.76	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	9/15/2022	9/1/2022	9/15/2022	5,833.33	3,611.76	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	9/30/2022	9/16/2022	9/30/2022	5,833.33	3,611.76	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	10/14/2022	10/1/2022	10/15/2022	5,833.33	3,611.75	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	10/31/2022	10/16/2022	10/31/2022	5,833.33	3,611.76	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	11/15/2022	11/1/2022	11/15/2022	5,833.33	3,611.76	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	11/30/2022	11/16/2022	11/30/2022	5,833.33	3,611.76	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	12/15/2022	12/1/2022	12/15/2022	5,833.33	3,611.76	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	12/30/2022	12/16/2022	12/31/2022	5,833.33	3,611.76	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	1/13/2023	1/1/2023	1/15/2023	5,833.33	3,670.53	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	1/31/2023	1/16/2023	1/31/2023	7,652.78	4,639.81	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	2/15/2023	2/1/2023	2/15/2023	6,041.67	3,781.52	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	2/28/2023	2/16/2023	2/28/2023	6,041.67	3,781.51	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	3/15/2023	3/1/2023	3/15/2023	6,041.67	3,781.52	Non Insider Status (Director of Winery Relations)	Salary
Ord, Robert	3/31/2023	3/16/2023	3/31/2023	6,041.67	3,781.51	CEO of Debtor's Affiliate Phoenos Wine Company, LLC	Salary
Ord, Robert	4/12/2023	4/1/2023	4/15/2023	6,041.67	3,781.51	CEO of Debtor's Affiliate Phoenos Wine Company, LLC	Salary
Ord, Robert	4/26/2023	4/16/2023	4/26/2023	6,041.67	3,781.51	CEO of Debtor's Affiliate Phoenos Wine Company, LLC	Salary
				141,402.75			

**United States Bankruptcy Court
District of Delaware**

In re **Underground Enterprises, Inc.**

Debtor(s)

Case No.

Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Underground Enterprises, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

April 28, 2023

Date

/s/ Eric M. Suttty

Eric M. Suttty

Signature of Attorney or Litigant

Counsel for **Underground Enterprises, Inc.**

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